

2010

The Cape Cod Foundation

| Annual Report





2010 Highlights

- 14 new funds established, serving a variety of local needs from scholarships to animal welfare
- \$8 million generated in new revenue
- \$5,064,220 distributed to 346 organizations
- \$725,000 distributed in scholarships
- Leadership to assist in the merger of the Cape Cod Symphony Orchestra and the Cape Cod Conservatory of Music & Arts
- Incubation and spin-off of Cape Cod Volunteers, a nonprofit organization that promotes volunteerism and volunteer opportunities
- Convening of Foundation Directors and other community leaders to devise strategies around issues in the Foundation's publication, *Understanding Cape Cod*, including food and hunger, youth development, and affordable housing and homelessness



If you want to go fast, go alone. If you want to go far, go together. – African proverb

Dear Friends,

The Annual Report is a time for Foundation Board and Staff to pause and assess the previous year. When we reflected on 2010, we saw a period filled with tasks and activities: managing funds, supporting nonprofits and students, continually monitoring our fundholders' investments, and actively participating in the grantmaking world, among many others. After 2009's modest economic recovery – which improved the Foundation's endowment performance and, along with new gifts, returned assets to 2008 levels – 2010 seemed especially full with assessment, growth, and change.

On the surface, 2010 was clearly a very busy time. But digging deeper, we found a simple concept amid the buzz of activity: community.

While "community" is a simple word and in frequent use these days, it carries inestimable weight at the Foundation. When you read the 2010 highlights in this publication, we think you'll see a common thread in a dynamic patchwork: a thread not just of building community, but also of streamlining its structures, informing its people, and always focused forward, able and ready with resources

to meet community challenges. You'll read about other highlights in the profiles of four funds and their corresponding fundholders, who, along with the rest of our donors, exemplify the meaning of community. (For more information on these funds and other ways to participate in charitable ventures that help Cape Cod, please contact the Foundation.)

Next year's highlights will be different, as they always are, but they'll also reflect a constant push toward the best interests of our community. After all, nothing is truly accomplished alone. With that as our mantra, while we know that every year's patchwork of accomplishments will be different, it is sure to be strong and vibrant, the way that only a great community can be.

Best wishes,

Elizabeth Gawron
President

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THE SHEEHAN FAMILY, FROM LEFT:
MICHAEL, GARY, NANCY, MARK, AND
KEVIN.

The Cape Medical Supply Mark Sheehan Memorial Foundation Fund

Mark Sheehan's successes touched every part of his life. Consummate family man, business owner, and charitable steward, Mark led a life full of love, vigor, and compassion.

As the owner of Cape Medical Supply with his wife, Nancy, and a charitable donor, Mark worked with scores of patients and caregivers to help ease end-of-life issues.

Then, in June 2006, Mark noticed a lesion on his armpit. He and his family endured three months of tests involving 22 doctors, a time that was so difficult, Nancy says, that she began writing a book, "Diagnosis Cancer; Prognosis Confusion," to try to help other people navigate those deep, difficult waters. September brought the diagnosis: Mark had a rare form of squamous cell carcinoma, already advanced to stage 4. He died April 2, 2010 at age 61.

In the months before he died, Mark, Nancy, and their three sons worked through their grief and began the many tasks that had to be done. One of the issues on the table was a charitable fund to honor Mark's life.

"When we first talked about a fund, it was within weeks before Mark's death," Nancy recalls. "He was asked his thoughts; at that point, it was open-ended. We did talk about keeping it somewhat local." The result is The Cape Medical Supply Mark Sheehan Memorial Foundation Fund, established in 2010 at the Cape Cod Foundation. The fund serves the needs of the Cape Cod community, with special focus on end-of-life and cancer support services. The Sheehan family agrees that it is fulfilling their wishes to honor Mark in perpetuity and help the community.

"We wanted to combine the work my dad had done philanthropically with some of the things we saw when he was sick," Gary says of the discussions the Sheehans had with Foundation staff. For other people considering starting a fund, Gary advises, "Think about what's important to you, what's made an impact. That's where the Foundation is a great resource; they can connect nonprofit agencies that need funds with those who want to help."

The Sheehan family now has the tribute they wanted to honor a great man. "The fund is a continuation of his life's work," Gary Sheehan says. "That's what is most meaningful for us."



JACQUIE SCARBROUGH, LEFT, AND SHERI ERIKSON
PHOTO BY DAN CUTRONA PHOTOGRAPHY

Scarbrough Adult Learner Scholarship

Jacquie Scarbrough of Harwich Port has counseled women on welfare who were returning to school. She is a founder of WE CAN in Harwich Port, which helps women navigate challenging life transitions such as divorce, job loss, or illness. Then, after helping dozens of lives change, Scarbrough took a position that changed *her*.

As an advisor at Cape Cod Community College, Jacquie has counseled 265 adults who are trying to go back to school; almost half of them have enrolled. Assisting more than 100 adults to take the jump into higher education is an impressive success, but Jacquie learned that her work was not close to being done. Those she was counseling had a second, perhaps bigger, challenge: finding tuition.

"I really became aware of how difficult it is when older adults go back to school," Jacquie says. "At age 45, are you going to really take on debt?" Jacquie and her husband, Lee Scarbrough, had raised their two sons to embrace charitable endeavors. So starting a scholarship was a natural evolution. The first recipients of the Scarbrough Adult Learner Scholarship at the Cape Cod Foundation applied the funds to the fall 2010 term.

Sheri Erikson, one of the five, knows fully well the value of the assistance. A full-time waitress with small children, the Forestdale resident is attending Quincy College to become a surgical technician.

"This scholarship has helped in more ways than you can imagine," Sheri says. Because the last semester of her program offers no financial aid, paying tuition would be impossible, to say nothing of the cost of getting to classes in Quincy. "Words cannot express how much I appreciate this scholarship and all that it has done for me," she adds.

Recently, Jacquie reflected on the connection between her days counseling adults and her scholarship fund. "They all said that going back to school was a new chapter in their lives," she recalls of the folks she counseled. "The most important thing, they said, was that there was someone who believed in them. The linchpin is having someone there."

Thomas C. McGowan Fund for Animals

Thomas McGowan of Centerville loved animals all his life, especially his dog, Susie. But we didn't know that until one morning in 2009, when the Cape Cod Foundation received a letter from an attorney notifying us that Tommy, as he was known by family and friends, had left a very special lasting gift to protect animals: a bequest to help local animals in perpetuity.

In 2010, the fund's first year of grantmaking, the Thomas C. McGowan Fund for Animals disbursed \$25,000 in grants to local nonprofits that work for the welfare of animals. One of the 11 recipients is the New England Society for Abandoned Animals (NESAA) in Centerville, which received \$2,500 for a variety of services, including a homeless assistance program that helps keep pets and their owners together, even when the owners don't have a place to live. "Because of the grant, NESAA was able to help rescue animals from the streets of Cape Cod, but also help people who could not afford spaying or neutering their beloved pets," says Deborah Doe, executive director of NESAA. "Animal welfare helps not only animals but the community that calls us for help."

Thomas's devotion to animals was very clear, both during his lifetime and in his will after he passed away at age 83. As he said once, "I hope my bequest can generate significant benefits for animals in perpetuity."

The fund does exactly that, supporting the humane treatment of animals, especially medical treatment; no-kill shelters; spaying/neutering of domestic animals; prevention of cruelty to animals; and public education and awareness-building on issues affecting animals and their welfare.

The grantmaking is a perfect way to mark Thomas McGowan's life and love for animals. NESAA's Deborah Doe was particularly happy to see the support for no-kill shelters. "NESSA believes this is the future of animal welfare," she says. "For the Thomas McGowan fund to recognize the importance of what we are doing is honestly so affirming."

CAPE COD FOUNDATION
PRESIDENT ELIZABETH GAWRON
AND DEBORAH DOE, EXECUTIVE
DIRECTOR OF THE NEW ENGLAND
SOCIETY FOR ABANDONED
ANIMALS IN CENTERVILLE

PHOTO BY DAN CUTRONA
PHOTOGRAPHY



Falmouth Fund

The Falmouth Fund is the first town fund of the Cape Cod Foundation, serving the needs of Falmouth and its residents. The fund, established in 2009, was able to begin grantmaking in 2010, thanks to Community Philanthropists, who committed at least \$5,000 to the fund over five years, and other donors.

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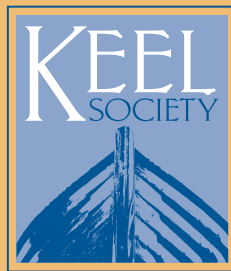
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The Keel Society honors the Foundation's planned giving leadership group. If you have made a provision for the Foundation in your will or trust, please let us know so that we may express our appreciation and include you in the Society.

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Community & Civic Leadership Partners

Civic Leadership Partners

The Foundation extends special appreciation to the supporters who donated to 2010 Civic Leadership Giving, ensuring that the Foundation can continue its work to enhance Cape Cod:

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Community Partners serve the Foundation in a variety of ways, with unrestricted gifts that support civic leadership in the community, create special initiatives, and build endowment to support local needs. The Foundation sends a sincere thank you to the 2010 Community Partners.

Community Builder \$5,000+

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Alice H. van Buren
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New Funds

In 2010, 14 new funds were established for the betterment of Cape Cod.



Brock Family Charitable Remainder Trust Fund

A charitable remainder unitrust to support charitable organizations designated by the donors

Cape Medical Supply Mark Sheehan Memorial Foundation Fund

A fund established in memory of Mark Sheehan to meet the needs of the Cape Cod community, with special focus on end-of-life and cancer support services

Cape Cod Volunteers, Inc.

A program initiative to support the creation of a volunteer network on Cape Cod

CCF Fund for the Arts

A discretionary fund created by the charitable gift annuity of Joan Sparrow to support local arts organizations

Clifford Fund

A donor-advised fund for the charitable interests of the donors

The Community Fund (formerly the Cape Cod Future Fund)

A discretionary fund to support work that addresses Cape Cod's greatest challenges and preserves its best assets

Falmouth Public Library Fund

A designated fund to support the library system and its major projects by raising funds

that supplement (not replace) public funding to enhance capital projects, programs, and services of the library and to increase public awareness and use of the library

The Golf Club of Cape Cod

A donor-advised fund to support the charitable interests of the Golf Club of Cape Cod, especially veterans' needs

David McGraw Family Fund

A donor-advised fund to support the charitable interests of the donors

Miner Charitable Gift Annuity Fund

A charitable annuity that will benefit the Falmouth Fund in the future

Virginia Nazro Parks Fund

A designated fund to support the Cotuit Library Association

Scarborough Adult Learner Scholarship Fund

A scholarship fund for adults who are returning to school

Florence G. Scott Charitable Fund

A donor-advised fund established in memory of Florence G. Scott with an interest in lupus research

Milton and Natalie Shaw Memorial Scholarship Fund

A scholarship fund for graduating college-bound seniors of Nauset Regional High School

Cape Cod Foundation Funds

For 22 years, generous, community-minded individuals, families, businesses, and organizations have partnered with the Cape Cod Foundation to achieve their charitable goals by establishing named funds. These funds, totaling 243 at the end of 2010, produce income to make grants to a variety of agencies and for many purposes. For more information about funds and grantees, visit www.capecodfoundation.org.

In addition to these funds, the Foundation manages funds that will be created in the future from planned gifts. The Foundation also manages charitable annuity and trust funds, which provide income to the donor and other beneficiaries and support future discretionary or designated programs in the community.

Discretionary Funds

Discretionary funds support community needs as directed by the Foundation Board of Directors.

Aid to the Homeless Fund (1990)
Arethusa Charitable Trust (1999)
Barnstable Education Foundation (2004) *
Margaret L. Bradley Memorial Soundfest Fund (2004)
George W. Cahoon Jr. and Dorothy F. Cahoon Fund (2001)
Cape and Islands Youth Congress (2007)
Community Fund for Young People (1995)
Priscilla M. Cotter Fund for Youth Activities (2001)
Euphemia R. Dobbie Memorial Fund (2001)
The Dolphin Fund for Cape Cod (2001)
Jean B. Edgerly Memorial Fund (2005)
Environmental Trust Fund of Cape Cod (1998)
The Falmouth Fund (2009)
Foundation for Family Education Fund (1997)
GALE (Gay and Lesbian Equity) Fund (1999) *
GALE Endowment Fund (2001) *
Lois Ord Gillilan Fund (2000)
Jesse and Juanita Grimes Fund for Humanitarian Services (1997)
Holocaust Remembrance and Education Fund (1995)
Andrew S. and Katherine Y. Keck Fund (2005)
Massicott Family Trust Fund (2000)
Thomas C. McGowan Fund for Animals (2009)
MCV-BCEHO EMS Fund (2004)
Permanent Freshwater Fund (2001)
Vito Pini Fund (1999)
Rotary Cape AIDS Fund (1993)
The Ruckert Family Fund (1992)
Murray and Elinor Rust Fund (1993)
Ethel E. Schmidt Trust Fund (2005)
Whitcomb Family Fund (2000)

Barbara Carol Wineman Fund (2004)
Timothy Walker Woodman Fund (2003)

Donor-Advised Funds

Donor-advised funds allow the donor to make recommendations for grants.

All Cape Piano Fund (2009)
Anonymous
Corinne and Michael Ackerman Fund (2007)
Anthony Family Fund (2001)
Ariel Alyssum Fund (2005)
Arts and Humanities Student Outreach Fund (1999)
Beth and Todd Baker Fund (2007)
The Briggs Fund (1998)
Anne and Kenneth Brock Fund (2001)
Brown Family Fund (1999)
Patrick M. Butler Charitable Fund (2009) *
Campari's Community Works Foundation (2005)
Cape and Atlantic Challenge Fund I (2005)
Cape and Atlantic Challenge Fund II (2005)
Cape Cod Cooperative Bank Fund (1994)
Cape Cod Times Needy Fund (2001)
Carol Fund (2003)
Caron Wood Cape Pros Foundation Fund (2008) *
Chai-Maginn Foundation Fund (2002)
David Bruce Cole Classical Music Fund (2002)
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James and Marianne Crowley Fund (1998)
Ellen and Richard Cuda Family Foundation (2004)
Fred and Eileen Cuda Fund (2007)
The Davenport Companies Fund (2001)
James Holland Davis Fund (2001)
Education Foundation for Dennis and Yarmouth, Inc. Fund (2000)
Fischbach Family Fund (2006)
Fund for Cape Elderly (1999)

Great Expectations Fund (2001)
G. Green Design Center Fund (2008) *
Mollie Hirshberg Fund (2007)
Hyannis Port Community Fund (2001)
The Kingston Fund (2005)
Gordon K. Lenci Family Fund (1999)
Elizabeth Garner Martin Fund (2004)
Mary Jane McDonald Family Fund (2006)
Mears Family Fund (2000)
Naked Earth Fund (2005)
Namequoit Fund (2004)
Thomas J. O'Neill Fund (2006)
Richard and Jane Page Fund (2007)
Perkel Family Fund (2003)
Carolyn Van Vleck Pratt Fund for the Arts (1996)
Rogers & Gray Insurance Agency Charitable Foundation (2006)
Rogers Family Fund (2005)
Susan W. Sargent Endowment Fund (2006)
Jacquelin W. Scarbrough Fund (2008)
Norah Jane Scholl Children's Endowment Fund (1998)
Seaside LeMans Fund (2001)
Bonnie Skane Charitable Fund (2009)
TD Banknorth Fund (2000)
John B. Tew Family Fund (1997)
Rosemary and Victor von Schlegell Fund (1998)
Wilkins Charitable Fund (2001)
Willett Foundation Fund (1998)
Mary and Redwood Wright Fund (2005)
Linda and William Zammer Foundation Funds (2002)

Designated Funds

Designated Funds support specific nonprofit organizations identified by the donor.

Allegretto Fund (2001) *
Bourne Council on Aging Fund (2008) *
Fund for the Benefit of Bourne Public Library (2008) *

Anne and Kenneth Brock Music Fund (2003)
Cape Youth Force Initiative Fund (2002)
Chatham Angel Fund (1997)
Chatham Angel Revolving Loan Fund (1997)
Child & Family Services of Cape Cod Fund (1997) *
Moncrieff M. Cochran Memorial Trust Fund (1997)
Cotuit Foundation for the Arts Fund (2000) *
Kristen Elizabeth Davis Memorial Endowment Fund (2003)
Falmouth Education Foundation Endowment Fund (2005) *
Fund for the Benefit of the Cape Cod Times Needy Fund (2009)
Fund for the Benefit of Disabled American Veterans of Falmouth Chapter 81 (2008)
Fund for the Benefit of Falmouth Public Library (2008) *
Fund for the Benefit of Fisher College (2008) *
David A. Hall Memorial Open Space Legacy Fund (2002)
Gordon T. Heald Fund (1999)
The Kaplan/Eventide Arts Playwriting Prize Fund (2006) *
Kids and Teens Behavioral Health Assessment Center Fund (2006)
Mary K. Morgan Fund (2005)
Orleans Conservation Trust Fund (1994) *
Orleans United Methodist Church Fund (2005)
Permanent Fund for the Benefit of the Association to Preserve Cape Cod (2002) *
Permanent Fund for the Benefit of the Cape Cod Museum of Natural History (2002) *
Permanent Fund for the Benefit of Independence House (2002) *
Sea Call Farm Supporters Fund (1990)
Brian K. Sheehan HIV/AIDS Fund (2008)

William and Anne Snow Designated Fund (2006)
Swift Family Fund (2007)
Toop Family Fund (2006)
Trey Helliwell Memorial Fund (2001)
WE CAN Fund (2000) *
Charles A. Wintermeyer Charitable Lead Trust Fund (2008)

Agency Funds

Agency Funds support specific agencies.

Barnstable Land Trust Fund (2003) *
Boys and Girls Club of Cape Cod Fund (2004) *
Cape Abilities, Inc. Fund (1994) *
Cape and Islands Gay and Straight Youth Alliance Fund (2003) *
Cape Cod Center for the Arts Fund (2006) *
Cape Cod Child Development Program Fund (1999) *
Cape Cod Council of Churches Fund (1991) *
Cape Symphony Orchestra Fund (1993) *
Chatham Rotary Foundation Fund (2008)
Community Connections, Inc. Fund (1999) *
Dennis Memorial Library Fund (1999) *
Elder Services of Cape Cod and the Islands, Inc. Fund (1998) *
Friends of Eastham Council on Aging Fund (1994)
Friends of Pleasant Bay Fund (1989) *
Heritage Museums & Gardens Fund (2000) *
Hospice of Cape Cod Fund (1990) *
Housing for All/Champ Homes Fund (2003) *
Independence House Fund (1992) *
Orenda Wildlife Land Trust, Inc. Fund (1990) *
Provincetown Public Library Fund (2001) *
Provincetown Public Library Building Fund (2001)

Robert Radke Memorial Fund, Inc. (1994) *
Jacob Sears Memorial Library Fund (1992) *
South Coastal Counties Legal Services, Inc. (1993)
South Yarmouth Library Association Funds – Crocker (1998)
South Yarmouth Library Association Funds – Crowell (2000)
South Yarmouth Library Association Funds – Siemen (1998)
Thornton W. Burgess Society Fund (1997) *
Truro Public Library Endowment Fund (1998) *
Upper Cape AIDS Network Endowment Fund (2000) *
West Yarmouth Library Association Fund (1999) *
Herbert E. Whitlock Memorial Fund of the Nauset Unitarian Universalist Fellowship Fund (1998)
Camp Wingate * Kirkland Alumni Fund (2008) *

Scholarship Funds

Scholarship Funds provide financial support to local students.

Adair/Collins Science & Engineering Scholarship Fund of Barnstable
American Legion Post 206 (2007)
American Legion Post 308, Orleans, MA Veterans Scholarship (2009)
American Legion Post 308, Orleans, MA Veterans Toolship (2009)
American Association of University Women/Cape Cod Branch Scholarship Fund (2006)
Barnstable County Educational Loan Fund (2002)
Barnstable High School Class of 1989 Scholarship Fund (2001)
Sean Breen Memorial Scholarship Fund (2001)

Dorothy W. and Charles M. Campbell Fund (2006)
Cape Cod Association Scholarship Fund (2001)
Cape Cod Foundation Chairman's Scholarship Fund (2006)
Cape Cod Foundation Scholarship Fund (2002)
Cape Cod Hospitality Marketing Association (CCHMA) Peter B. Hendersen Memorial Scholarship (2008) *
Cape Cod Investment Club Scholarship Fund Honoring James H. Cummings (2007)
Cape Cod Restaurant Scholarship Fund (2003)
Caroline B. Chapin Scholarship Fund (2000)
Caron Wood Cape Pros Foundation Scholarship Fund (2009)
Edward D. Cliggott Memorial Scholarship (2005)
Bill Cotter Memorial Scholarship Fund (1993)
Priscilla M. (Wittenmeyer) Cotter Memorial Scholarship (2008)
William "Rusty" Cotter Memorial Scholarship Fund (1993)
Annie S. Crowell Scholarship Fund (2001)
Samuel D'Olimpio Scholarship Fund (2006)
Paul Daley and Robert Joyce Scholarship Fund (1996)
Daisy Day Scholarship Fund (2002)
Patricia Colbert Donovan Memorial Scholarship Fund (2007)
Nancy Schofield Fadely Music Scholarship Fund (2006)
Andrew Fayne Memorial Scholarship Fund (1990)
Gateway Isles Scholarship Fund (2009)
Daniel Bradley Gaylord Memorial Scholarship Fund (2007)
Melissa Gifford Memorial Scholarship Fund (2008)

Jean W. Gordon Scholarship Fund (1999)
Robert A. Guzzetta Scholarship Fund (1995)
Harwich Class of '49 Scholarship Fund (1990)
H.H. Snow Family Scholarship Fund (1989)
J. G. Hinkle Scholarship Fund (1995)
Hyannis Normal School Alumni Scholarship Fund (2002)
Capt. Roger J. Jetté Memorial Scholarship Fund (2004)
Philip "PJ" Jones Memorial Scholarship Fund (2006)
Peter Kirwin Memorial Fund (2008)
Richard and Ethel Koff Memorial Scholarship Fund (1999)
Korean War Veterans Association Cape & Islands Chapter 1 Scholarship in Memory of Lt. Col. Filmore W. McAbee Fund (2007)
Leo Lucas Memorial Scholarship Fund (2007)
Ketchum-Luft Scholarship Fund (2004)
Kirk MacSwan Memorial Scholarship Fund (1998)
Roslyn Praise Margolin Scholarship Fund (2000)
Stanley V. Margolin Scholarship Fund (2005)
Michele Marks-McCormick Memorial Scholarship Fund (2007)
Robert and Claire Munroe Woods Hole Golf Club Caddy Scholarship (2009)
Edward J. O'Hara Memorial Scholarship Fund (2007)
Orleans Chamber of Commerce, Inc. Pops in the Park Scholarship Fund (1997)
Orleans/Eastham Ambulance Association Scholarship Fund (1989)
George E. Parmenter Aeronautical Scholarship Fund (1997)
Ruth B. Sears Scholarship Fund (1999)
Kaitlin M. Silk Memorial Scholarship Fund (1998)
Bonnie Skane Memorial Scholarship (2009)

Mark Edward Thayer Scholarship Fund (2003)
Winthrop T. Trenholm Memorial Scholarship Fund (1991)
Megan Tripp Memorial Scholarship Fund (2001)
Esther M. Wallace Scholarship Fund (2008)
Michael B. Wallace Memorial Scholarship Fund (1998)
Patricia A. Ward Memorial Nauset Nursing/Medical Scholarship Fund (1998)
Bev Watters Memorial Scholarship Fund (2007)
Frank X. and Mary E. Weny Scholarship Fund (2002)
Henry and Minnie Whittemore Scholarship Fund (2008)
Joseph F. Woodson Scholarship Fund (2000)
World Concern Scholarship Endowment Fund (1998)
June A. Zenke Scholarship Fund (2009)

Fiscal Agent and Sponsor Funds

Cape & Islands Suicide Prevention Coalition (2009)
Cape Cod Volunteers Inc. *
Community Health Network Area 27 Fiscal Sponsor Fund: (2008)
Tri-County Oral Health Excellence Fund (2008)

* Indicates that the agency or institution has a website. For a list of funds that includes website addresses, visit www.capecodfoundation.org and click Become a Donor.

Grantees

In 2010, the Cape Cod Foundation awarded 346 grants, for a total of \$5,064,220 to community organizations.

Arts & Culture (\$348,460)

Academy of Performing Arts, Inc.
Arts Foundation of Cape Cod
Cape Cod Center for the Arts
Cape Cod Chamber Music Festival
Cape Cod Conservatory of Music & Arts
Cape Cod Museum of Art
Cape Cod Symphony Orchestra, Inc.
Community Music School of Springfield
Cotuit Center for the Arts
Falmouth Artists Guild
Falmouth Historical Society
Hartford Symphony Orchestra
Historic Highfield, Inc.
Marine Corp League Cape & Islands
Detachment #95
Naval Aviation Museum Foundation, Inc.
Orleans Historical Society
Provincetown International Film Festival
Riverside Theatre
Royal Palm Players
Truro Center for the Arts at Castle Hill
Woods Hole Film Festival, Inc.
Woods Hole Historical Collection & Museum

Community Development (\$22,202)

Barnstable County Human Rights
Commission
Cape & Islands Community
Development, Inc.
Cape Cod Commercial Hook
Fishermen's Association
Friends of Bourne Council on Aging
Friends of the 4th of July, Inc.
Harwich Fire Department
Nam Vets Association of the Cape and
Islands, Inc.
New Canaan Nature Center
Orleans Fireman's Relief Association
Orleans Police Relief Association
PFLAG of Cape Cod, Brewster
Seabury Charitable Foundation, Inc.
U.S. Coast Guard Chatham Station
Woods Hole Community Association
Woods Hole Foundation, Inc.

Education (\$1,034,786)

American Legion Department of
Massachusetts, Inc.
American Red Cross
Barnstable High School

Boston Women's Health Book
Collective
Brown University
Cape Cod Child Development Program
Cape Cod Community College
Cape Cod Community College
Educational Foundation, Inc.
Cape Cod Literacy Council
Centerville Public Library Association, Inc.
Colgate University
Cotuit Library Association
Dartmouth College
Davis and Elkins College
Emmanuel College
Facing History and Ourselves
Falmouth Academy
Falmouth Education Foundation
Falmouth Historical Society
Falmouth Public Library Foundation
Fellowship of Christians in Universities
and Schools (FOCUS)
Fisher College
French Cable Station Museum in
Orleans, Inc.
Friends of Snow Library
Frontier Fund of Columbia University
Harvard Business School
Harvard University Medical School
Heritage Museums and Gardens
Hyannis Public Library Association
Jonathan Bourne Public Library
Jr. Tech, Inc.
Kingswood-Oxford School
Laurel Education Center, Inc.
Marstons Mills Public Library, Inc.
Mashpee Scholarship Foundation Trust
Massachusetts Institute of Technology
Massachusetts Restaurant Association
Educational Foundation
MIT Alumni Fund

Morris-Jumel Mansion, Inc.
Mount Holyoke College
Nantucket High School
Nathaniel H. Wixon Middle School
Nauset Regional Middle School
Osterville Free Library Corporation
Penikese Island School, Inc.
Pope John Paul II High School
Shady Side Academy
Sisters of Charity
Snow Library
South Yarmouth Library Association
St. Lukes Foundation, Inc.
Sturgis Library
Trinity Christian Academy
Trustees of the Falmouth Public Library
WBUR
WE CAN Corporation
WGBH Educational Foundation
Wheaton College
Woods Hole Public Library
Worcester Academy

Environmental & Animal-Related (\$1,158,789)

A Helping Paw
Alliance to Protect Nantucket Sound
Animal Rescue League of Boston
Animal Shelter of Martha's Vineyard
Association to Preserve Cape Cod
Brewster Conservation Trust
Cape Cod Museum of Natural History
Carrie A. Seaman Animal Shelter
Compact of Cape Cod Conservation Trusts
Friends of Falmouth Dogs
International Fund for Animal Welfare
Marine Biological Laboratory

Martha's Vineyard Helping Homeless
Animals
Mass Audubon Society/Wellfleet Bay
Wildlife Sanctuary
Massachusetts Audubon Society/Long
Pasture Wildlife Sanctuary
Massachusetts Society for the
Prevention of Cruelty to Animals
New England Society for Abandoned
Animals
People for Cats
Provincetown Animal Welfare
Committee
Provincetown Center for Coastal
Studies
Salt Pond Areas Bird Sanctuaries, Inc.
Sampson Fund for Veterinary Care
Sea Call Farm Supporters, Inc.
The 300 Committee, Inc.
Three Bays Preservation, Inc.

Health (\$2,087,706)

Adler Aphasia Center
American Heart Association, Inc.
Arthritis Foundation – Northern
California Chapter
Cape and Islands Suicide Prevention
Coalition
Cape Cod Healthcare, Inc.
Cape Cod Healthcare Foundation
Cape Cod Hospital Auxiliary, Orleans
Branch
Community Health Center of Cape Cod
Dana-Farber Cancer Institute
Duffy Health Center
Forsyth Institute

Friends of Fairwinds, Inc.
Genesis Fund, Inc.
Gosnold on Cape Cod
Hastings Center
Hospice & Palliative Care of Cape Cod
International Center for Clubhouse
Development
Lahey Clinic, Inc.
Massachusetts General Hospital
Outer Cape Health Services, Inc.
RHCI/Spaulding Rehabilitation Hospital
Cape Cod
Samaritans on Cape Cod & the Islands
Schepens Eye Research Institute
Silent Spring Institute
The Arnold P. Gold Foundation
Tri-County Oral Health Excellence Fund
Visiting Nurse Association of Cape Cod

Housing & Shelter (\$32,583)

Community Development Partnership
Falmouth Housing Corporation
Falmouth Housing Trust, Inc.
Friends of Orleans Affordable Housing
Habitat for Humanity of Cape Cod
Home of the Sparrow
Homeless Not Hopeless, Inc.
Housing Assistance Corporation
Nam Vets Association of the Cape and
Islands, Inc.

Human Services (\$262,599)

AIDS Support Group of Cape Cod
American Red Cross

AmeriCares
Audible Local Ledger, Inc.
Big Brothers/Big Sisters of Cape Cod &
the Islands
Cape & Islands United Way
Cape Abilities, Inc.
Cape Cod Center for Women
Cape Cod Council of Churches
Cape Cod Hunger Network
Cape Cod Times Needy Fund, Inc.
Chatham Teachers Children's Fund
Child & Family Services, Inc.
Community Action Committee of Cape
Cod & Islands, Inc.
Community Connections, Inc.
Disabled American Veterans
Elizabeth Lund Home, Inc.
Episcopal Relief and Development
Falmouth Service Center
Freedom Alliance
Freedom from Hunger
Friends of Barnstable Council on Aging
Helping Our Women, Inc.
Homeless Prevention Council
Independence House, Inc.
Lower Cape Outreach Council, Inc.
Neighborhood Falmouth, Inc.
Orleans Council on Aging
Otis Civilian Advisory Council (OCAC)
Otis Memorial Chapel Religion Offering
Fund
Peter's Place
Planned Parenthood League of MA
Salvation Army
Sight Loss Services, Inc.
Soup Kitchen in Provincetown, Inc.

Recreation & Youth Development (\$61,977)

artsLink-the Youth Arts Foundation
Boys and Girls Club of Cape Cod, Inc.
Buzzards Bay Power Squadron
Camp Arcadia Scholarship Foundation
Cape & Islands Gay & Straight Youth
Alliance
Cape and Atlantic Challenge
Cape Cod & Islands Boy Scout Council
Cape Cod Baseball League
Cape Cod Challenger Club, Inc.
George and Raymond Frank Foundation
Girl Scouts of Eastern Massachusetts
Greater Cape & Islands Special
Olympics
Maine Handicapped Skiing
Mashpee Village
Monomoy Community Services
Orleans Yacht Club, Inc.
Pleasant Bay Community Boating
Town of Barnstable

Religion/Faith-Based Organizations (\$55,118)

Boca Grande United Methodist Church
Federated Church of Orleans
First Parish Brewster
Mason Congregational Church
Old St. Andrew's Episcopal Church
Orleans United Methodist Church
Osterville United Methodist Church
St. Joan of Arc Church

PHOTO COURTESY OF CAPE COD CHAMBER OF COMMERCE



Scholarship Funds & Recipients

In 2010, the Cape Cod Foundation awarded more than \$325,000 to approximately 115 local students.



Adair/Collins Science & Engineering Scholarship of Barnstable American Legion Post 206

Samantha Beynor, Barnstable

American Association of University Women/Cape Cod Branch Student Re-Entry Scholarship

Heather Hendershot, Brewster

American Legion Post 308, Orleans, MA Veterans Scholarship

Dylan Bittrich, Brewster
Stephanie Cleary, Brewster
Alana Driscoll, Brewster
Maya Hatch, Brewster
William Hersey, Brewster
Benjamin Nickerson, Orleans
Samuel Poole, Brewster
Madelyn Walters, Orleans

American Legion Post 308, Orleans, MA Veterans Toolship

April Brightman, Brewster

Sean Breen Memorial Scholarship

Michael Wall, Barnstable

Dorothy W. and Charles M. Campbell Scholarship

Andrew Barbato, Harwich
Amelia Crane, Barnstable

Cape Cod Foundation Scholarship

Dino Giancola, Falmouth

Cape Cod Hospitality Marketing Association (CCHMA) Peter B. Henderson Memorial Scholarship

Taylor Amara, Chatham
Max Detmer, Nantucket

Cape Cod Investment Club Scholarship Honoring James H. Cummings

ChamBraais Medeiros, Brewster

Cape Cod Restaurants, Inc. Scholarship

Kirk Frazer, Falmouth
Andrew Mitchell, Falmouth
Lauren Tenney, Falmouth

Caron-Wood Cape Cod Pros Foundation Scholarship

Carl Crizzo, Yarmouth
Ronald Hewins, Sandwich

Edward D. Cliggott Memorial Scholarship

Emma Bound, Barnstable

Patricia Colbert Donovan Memorial Scholarship

Kathryn Dussault, Barnstable

Bill Cotter Memorial Scholarship

Madison Kasheta, Barnstable

Priscilla M. (Wittenmeyer) Cotter Memorial Scholarship

Jennifer Hayes, Barnstable

William J. "Rusty" Cotter Memorial Scholarship

Daniel Pipe-Mazo, Barnstable

Annie S. Crowell Scholarship

Kerri Sadoff, Falmouth
Brandi Weber, Truro

Paul Dever Daley & Robert Joyce Scholarship

Racine Oxtoby, Truro

Daysie Day Scholarship

Joseph Amara, Chatham
Kathleen Eldredge, Chatham
Celia Muto, Chatham

Samuel D'Olimpio Scholarship

Benjamin Cohen, Barnstable
Kelsey Davis, Barnstable

Nancy Schofield Fadely Music Scholarship

Rebekah Nivala, Martha's Vineyard
Christopher Phillips, Chatham

Andrew Fayne Memorial Scholarship

Janelle Beckford, Barnstable
Alexandra Talerman, Barnstable

Gateway Isles Scholarship

Daniel Bradley Gaylord Memorial Scholarship

Jessica Vella, Bourne

Melissa Gifford Memorial Scholarship

Meghan DeCosta, Barnstable

Jan W. Gordon Scholarship

Hannah Trumbo, Provincetown

Roberta A. Guzzetta Scholarship

Kathleen Eldredge, Chatham

Harwich Class of '49 Scholarship

Siobhan Smith, Harwich

J. G. Hinkle Scholarship

Charles Ferguson, Barnstable
Matheus Fiuza, Barnstable
Linnea King, Barnstable

Hyannis Normal School Alumni Scholarship

Katherine Horyn, Nantucket
Kerri Sadoff, Falmouth
Brandi Weber, Truro

Capt. Roger J. Jetté Memorial Scholarship

Craig Wade, Nantucket

Philip "PJ" Jones Memorial Scholarship

Shannon Pacella, Barnstable

Ketchum-Luft Scholarship

Sarah Porteus, Wellfleet

Peter Kirwin Memorial Scholarship

Mara Glatzel, Provincetown

Richard & Ethel Koff Memorial Scholarship

William Turner, Barnstable

**Cape & Islands Chapter 1,
Korean War Veterans Association,
LTC Filmore W. McAbee Scholarship**

William Hersey, Brewster

Kirk MacSwan Memorial Scholarship

Whitney Shufelt, Barnstable

Michele Marks-McCormick Memorial Scholarship

Vanessa Pierce, Utah

Robert and Claire Munroe Woods Hole Golf Club Scholarship

Shane Hedlund, Falmouth

Edward J. O'Hara Memorial Scholarship

Leo Rose, Jr., Truro
Brianna Russell, Provincetown

**Orleans Chamber of Commerce, Inc.
Pops in the Park Scholarship**

Scott McLellan, Eastham

Orleans-Eastham Ambulance Association Scholarship

Kristina Adhikari, Orleans

George E. and Doris K. Parmenter Aeronautical Scholarship

Thomas DaLomba, Barnstable

Roslyn Praise Margolin Scholarship**Stanley V. Margolin Scholarship**

Tyler Singer-Clark, Falmouth

Scarbrough Adult Learner Scholarship

Linda Bussiere, Yarmouth
Sheri Erikson, Sandwich
Timothy Pillsbury, Barnstable
Jeremy Schaub, Harwich
Brandy Schifone, Orleans

Ruth B. Sears Scholarship

Timothy Depin, Dennis
Jordan Deshaies, Dennis
Kyle Magaliff, Dennis
Robert Nelson, Dennis

Kaitlin M. Silk Memorial Scholarship

Anna Morgan, Barnstable
Demi Miskiv, Barnstable

Bonnie Skane Memorial Scholarship

Lauren Fulone, Mashpee

H. H. Snow Family Scholarship

Brielle Tishler, Brewster

TBC Scholarship

Joseph Caldera, Easton
Molly Flynn, Falmouth
Cooper Fuller, Barnstable
Patrick Nelson, Barnstable

Mark Edward Thayer Scholarship

David McKiernan, Sandwich

Winthrop T. Trenholm Memorial Scholarship

Rachel Patchel, Sandwich

Megan Tripp Memorial Scholarship

Nancy Henry, Sandwich
Anthony Mele, Barnstable
Alexa Williams, Dennis

Esther M. Wallace Scholarship

Benjamin Denmark, Falmouth
Melanie Hopkins, Harwich
Christopher Inglis, Mashpee
Heidi Mead, Eastham
Caleb Paus, Brewster
Michael Salyh, Sandwich
Crystal Santos, Yarmouth
Siobhan Smith, Harwich
Catherine Stone, Barnstable

Michael Struna, Brewster
Rebekah Wiegand, Harwich

Michael B. Wallace Memorial Scholarship

Benjamin Cohen, Barnstable

Patricia A. Ward Memorial Nauset Nursing/Medical Scholarship

Heidi Mead, Eastham

Bev Watters Memorial Scholarship

Erin Dow, Barnstable

Frank X. and Mary E. Weny Scholarship

Chelsea Miller, Yarmouth

Henry and Minnie Whittemore Scholarship

Alyssa Ellard, Brewster
ChamBrais Medeiros, Brewster
Kareem Sanjaghi, Brewster

Joseph F. Woodson Scholarship

Samantha Borges, Dennis
Leandro Campos, Barnstable

World Concern Scholarship**June A. Zenke Memorial Scholarship**

Tyler Higgins, Eastham
Andrew Leandre, Dennis
Sylvia Tomayko-Peters, Truro

The Cape Cod Association Congratulates 2010 Scholarship Award Recipients

In 1851, a group of successful gentlemen, all living and working off-Cape, came together to support one another and stave off the loneliness they felt for their beloved Cape. Through the years, their group grew and slowly started offering tuition assistance to other Cape Codders to follow their dreams. Today, the Cape Cod Association is one of the oldest and largest independent scholarship funds in New England, this year awarding over \$400,000 to 335 Cape & Island students. We're proud to be a thick thread of the Cape's history and a gateway to Cape Cod's future. The following are our 2010 scholarship recipients. We wish you all a successful year.



Barnstable

Nicholas Atcheson
Nikolas Atsalis
Joseph Barry
Danielle Belanger
Joel Bonina
Paul Botello
Emma Bound
Grace Cambareri
Emily Carter
David Chase
Bethany Coffin
Haley Cote
Alexander Crosby
Julie Crosby
Molly Delaney
Erica Emrich
Charles Ferguson
Sarah Finn
Chelsea Hedderig
Tristyn Huet-Heart
Erin Johnson
Rachael Kahelin
Kortney Kelley
Brooke Kourafas
Matthew LaPine
Carrie LeGeyt
John Madden
Megan Malloy
Courtney Millar
Rachel Noyes
Anne O'Brien
Joseph O'Brien III
Katherine Patellos

Cape Cod Association Awards

Sarah Patellos
Alex Pedicini
Taylor Perkins
Samantha Perkins
Jonathan Rich
Elizabeth Rubino
Michael Rubino
Hannah Ryan
Nolan Ryan
Samantha Santos
Maxwell Schachter
Colleen Shields
Whitney Shufelt
Elliott Sicard
Ryan Silva
Branden Smith
Andrew Sprague
Shayla Stewart
Caroline Stone
Catherine Stone
Claire Toffey
Elizabeth White
Andrew Wood

Bourne

Eric Anderson
Abigail Chase
Evan Eckstrom
Carrie Forsberg
Carl Forziati
Hannah Gasper
Nicholas Gerstenkorn
Ian Good
Jenna Good

John Kilfoil
Colleen Lowder
Breton MacLeod
Megan Monaghan
Brianna Oakley
Nadia Shutkufski

Brewster

Eric Brown II
Kelsey Eldredge
Martha Eldredge
Melissa Ericson
Imani Green
Emily Harrison
Jessica Hossfeld
Megan Marquit
Kareem Sanjaghi
Jocelyne Smith
Jake Taylor
Brielle Tishler
Lindsay Tulloch
Patrick Whittle

Chatham

Emma Carroll
Stephanie Clark
Shannon Davenport
John Devlin
Kathleen Eldredge
Kenneth Eldredge
Hannah Farris
William Farris
Jesse Hoffman-Klaucke
Kayla-Rose Jason

Katheryn Kelsey
Jessica Lucas
Sarah Summers
Devin Terrio

Dennis

Brian Beatty
J. Huntington Chase
Jordan Deshaies
Sarah Eldredge
Zachary Eldredge
Natalie Ferro
Emily Julian
Emily Smith
Katrina Thistle
Andrew Tripp
Benjamin Walker

Eastham

Brittany Bohannon
Jessica Brown
Matthew Costa
Colby Dalton
Tyler Higgins
Brianna Larsen
Scott McLellan
Julia Plante
Michael Quill

Falmouth

Joshua Baron
Christine Barrows
Evelynn Bernhardt
Kyle Boudrot
Hilary Burns
Zachary Buscanera
Kimberly Cardeiro
Bonny Clarke
Benjamin Denmark
Shelby d'Hedouville
Elizabeth Donald
Rebecca Donald

Charlotte Dorris
Libby Dougherty
William Doyle
Jordan Ervin
Tara Faria
Lian Folger
Sarah Freeman
John Hanson
Katelyn Kotfila
Geoffrey Lopes
Jeffrey Medeiros, Jr.
Megan Medeiros
Virginia Muma
Heather Murphy
Lindsay Parks
Ashlee Pires
Tyler Sabens
Kerri Sadoff
Nicole Silivia
Tyler Singer-Clark
Steven Smith
Maia ten Brink
Lauren Webber
Emily White
Lindsay White
Melanie Young

Harwich

Dustin Beaudoin
John DeMayo
Jamie DeSouza
Daniel Eldredge
Colton Ellison
Corey Farrenkopf
Paul Fox, Jr.
Kathryn Gagnon
Jamie Gallerani
Taylor Gilmette
Jessalyn Gingras
Olivia Gonsalves
Lauren Gonsalves
Michelle Hemeon

Racheael Hunt
Rebecca Kelley
Robbi Kurisko
Cody Ling
Meredith Mason
Nell O'Connor
Kallin O'Neil
Alexandra Parker
Joseph Rebello
Melissa Stello
Janelle Veary
Leanne Veary
Carl Wildman
Jayson Zoino

Martha's Vineyard

Adrian Aristide
Alaina Aristide
Krista BenDavid
Katherine Cecilio
Michael Cecilio
Susannah Clancy
Devin Colter
Kyle Colter
Cody Coutinho
Zachary Coutinho
Christopher Davies
Alida Dean
Rachel Fauteux
Lydia Fischer
Sarah Flanders
Janelle Fortes
Michael Gately, Jr.
Darren Gazzaille
Angela George
Anna Hayes
Adam Herman
Gail Herman
Shaelah Huntington
Laura Jernegan
Justin Kane
Abigail Larsen

Andrew Larsen
Olivia Larsen
Christopher Leon
Gregg Leonard
Benjamin Madeiras
Ryan Marinelli
Katherine Mayhew
Andrew McHugh
Katelin Medeiros
Jason Mello
Lamar Moreis
Cayla Morris
Cassandra Nordstrom
Hayley Pierce
Taylor Pierce
Harold Pilskaln
Allison Roberts
Elysha Roberts
Naomi Scott
Samuel Scott
Kelly Silvia
Samantha Smith
Thomas Tilton-Heylin
Zachary Waller

Mashpee

Corey Andrade
Daniel Finn
Lauren Fulone
Noah Hammond
Alexander Healy
Evan Healy
Patrick Kenney
Kayleigh Pelletier
Lauren Peters
Adam Scudder
Matthew Thomas
Rachel Thomas
Connor Tremarche

Nantucket

Samantha Aguiar

Russell Bartlett
Brian Chitester
Kevin Chitester
Ashley Clinger
Jessica Davis
Kerry Fee
Shea Fee
Kristie Flaherty
Melissa Holdgate
Kelsey Lamb
William Lendway
Sarah Meriam
Nicole Michetti
Marissa Moran
Taylor Murphy
Elizabeth Skokan
Connor Soverino
Caroline Stanton
Kevin Stanton
Marlee Thompson
Catherine Tripp
William Trott, Jr.
Jamison Viera

Orleans

Samantha Duggan
Danielle Faivre
Dylan Fettig
Nathan Fulcher
Cameron Gainey
Kayla Gainey
Peter Johnston
Benjamin Nickerson
Marie Peters
James Rosato
Adam Scudder
Brittany Taylor
Rachel Whiting

Provincetown

Thadd Papetsas, Jr.
Katy Ward

Sandwich

Grace Archambeault
Lindsay Britton
Sarah Britton
Hilary Chase
Jessica Childs
Caroline Cotto
Augusta Cullity
Benjamin Flagg
Justin Killeen
Patrick Lewis
Robert Maxim
Ryan Maxim
Caitlin Michniewicz
Ryan Powderly
Laura Powers
Sarah Triplett
Sarah Vaccaro
Kimberly Walker

Truro

Clementine Dunne
Zachary Tobias
Julie Travers
Brandi Weber
Shelby Zawaduk

Wellfleet

Julia Hight
Rachael Lajoie
Rosalie Puffer

Yarmouth

Fallon Cassidy
Veronica Chipman
Emily Donovan
Brian Drake
Abigail Dudley
Joslynn Dunakin
Adam Holmes
Makenna Hughes
Alexandra Inkley

Taylor Inkley
Josiah Kapp
Ryan Lotti
Steven Martinez
Emily Ryan
Melissa Ryan
Crystal Santos
Lisa Schauwecker
Elizabeth Smith
Tyler Vermette
Lindsay Walls
Melanie Walls
Jordan Whitney

Cape Cod Association Board of Directors

David (Woody) Foster, Jr., President
Nancy S. Lowery, Vice President
Sally Walker Helwig, Treasurer
Susan T. Wright, Clerk
Jacob F. Brown II (2010)
Reverend Thomas Nelson (2011)
James Vaccaro

Scholarship Committee

Nancy S. Lowery,
Scholarship Chair
David (Woody) Foster, Jr.
Sherry Greene-Starr
Peggy Hannigan
Sally Walker Helwig
Bruce MacKilligan
Reverend Thomas Nelson (2011)
Susan Oates
Pam Patton
James Vaccaro
Ann Ward
Corinne Wickel (2010)
Susan T. Wright

Financial Stewardship

The Cape Cod Foundation is a unique financial steward, maintaining a bank-like transactional system to ensure that charitable dollars entrusted are available in perpetuity, while also providing the necessary resources to serve the community needs of Cape Cod. Accomplishing these financial goals requires the Foundation to maximize dollars available today.

Since the Foundation's founding in 1989, it has grown from a single fund of \$10,000 to more than \$38 million in assets at the end of 2010 (and more than \$40 million by May 1, 2011). This sustained growth reflects the successful management of Foundation funds and the institution's ability to respond to donors' philanthropic needs.

Statement of Financial Position

Years Ending December 31, 2010 and December 31, 2009

| | | 12/31/2010 | 12/31/2009 |
|---|---------------------------------------|----------------------|----------------------|
| ASSETS | Cash and cash equivalents | \$ 1,502,019 | \$ 2,355,590 |
| | Investments at fair value | 34,394,971 | 31,841,351 |
| | Pledges receivable | 404,604 | 497,418 |
| | Other current assets | 18,384 | 10,634 |
| | Fixed assets | 2,064,085 | 2,160,844 |
| | TOTAL ASSETS | \$ 36,384,064 | \$ 36,815,061 |
| LIABILITIES | Accounts payable and accrued expenses | \$ 38,278 | \$ 29,608 |
| | Grants payable | 32,222 | 10,500 |
| | Fiscal agency liability | 146,480 | 71,749 |
| | Annuity obligations | 444,039 | 477,937 |
| | Agency endowment funds | 538,281 | 1,748,113 |
| | TOTAL LIABILITIES | 1,199,300 | 2,337,907 |
| TOTAL NET ASSETS | 37,184,764 | 34,477,154 | |
| TOTAL LIABILITIES AND NET ASSETS | \$ 38,384,064 | \$ 36,815,061 | |

For a copy of the Audited Financial Statements of the Cape Cod Foundation audited by Anstiss & Co. P.C., please call the office at 1.800.947.2322.

Statement of Activities and Changes in Net Assets

| | 12/31/2010 | 12/31/2009 |
|--|----------------------|----------------------|
| REVENUES, GAINS AND OTHER SUPPORT | | |
| Contributions | \$ 4,463,803 | \$ 2,814,471 |
| Grants and initiatives – other | 63,521 | 108,462 |
| Investment Income (Loss) | 3,541,029 | 4,750,120 |
| Other Income | 13,298 | 18,553 |
| TOTAL REVENUES, GAINS AND OTHER SUPPORT | 8,081,651 | 7,691,606 |
| EXPENSES | | |
| PROGRAM SERVICES | | |
| Direct Conduct of Charitable Activities | 4,543,074 | 2,568,753 |
| Community Services | 312,382 | 257,244 |
| TOTAL PROGRAM SERVICES | 4,855,45 | 2,825,997 |
| SUPPORTING SERVICES | | |
| General and Administrative | 265,423 | 225,896 |
| Fund Development | 253,161 | 236,541 |
| TOTAL SUPPORTING SERVICES | 518,584 | 462,437 |
| TOTAL EXPENSES | 5,374,040 | 3,288,434 |
| CHANGE IN NET ASSETS | 2,707,611 | 4,403,172 |
| NET ASSETS, BEGINNING OF YEAR | 34,477,153 | 30,073,981 |
| NET ASSETS, END OF YEAR | \$ 37,184,764 | \$ 34,477,153 |



Board of Directors

Richard M. Page, *Chairman, 2010*
Jennifer S. D. Roberts, *Chairman, 2011*
Thomas Evans, *Vice Chairman, 2011*
Eileen C. Miskell, *Treasurer*
Martha T. Ramsey, *Clerk, 2010**

Jacob F. Brown II
James T. Hoeck
Rev. Thomas Nelson
John D. OBrien
Brian O'Connell*
Thomas J. O'Neill
Kathleen L. Rhinesmith
Jennifer S. D. Roberts
Myer R. Singer
Brooks S. Thayer*
Christopher Wise
Linda Zammer

* Completed service at the end of 2010.

Founders

John P. English
Donald B. Foresman**
Mary K. Morgan**
James H. Rice
S. Murray Rust, Jr.**
William C. Snow

**Deceased

Volunteer Committees 2010/2011

Executive Committee

Dick Page, *Chairman, 2010*
Jennifer Roberts, *Chairman, 2011*
Tom Evans, *Vice Chairman, 2011*
Eileen Miskell, *Treasurer*
Martha Ramsey, *Clerk, 2010*
John OBrien, *2011*
Brian O'Connell, *2010*
Tom Nelson, *2011*

Board Resource Committee

Tom Evans, *Chairman, 2010*
John OBrien, *Chairman, 2011*
Joel Crowell
Eileen Miskell
Kathe Rhinesmith
Brooks Thayer
Jim Vaccaro

Finance Committee

Eileen Miskell, *Chairman*
Elizabeth Gawron
Jim Hoeck
Dick Page
Martha Ramsey
Jennifer Roberts

Investment Committee

Jacob Brown, *Chairman*
Michael Garrison, *Vice Chairman*
John L. Damon
Hank Holden
Hilton Jervy
Dick Page
Jennifer Roberts
David Shactman
Brooks Thayer

Grant Review Committee

Brian O'Connell, *Chairman, 2010*
Tom Nelson, *Chairman, 2011*
Jeanne Adams
Jim Hoeck
Ben LaMora
Jari Rapaport
Ron Reed
Myer Singer
Brooks Thayer
Christopher Wise
Linda Zammer

Legal Committee

Dick Page, *Chairman*
Martha Ramsey
Jennifer Roberts
Brooks Thayer

Scholarship Committee

Linda Zammer, *Chairman*
Carolyn Andersen
Ann Donner
Charles Fuller
Ellen Garnick
Ernest Helides
H. Lynn Herbst
Harry Herrick
Rhoda Marks
Don Milbier
Regina Mullen
Moirá Noonan-Kerry
Marla Perkel
Taryn Wilson

Advisory Committees

The Falmouth Fund

Eileen Miskell, *Chairman*
Robert Ament
Jodee Bishop
Steve Haddad
Vicky Lowell
Sarah Pring

Gay and Lesbian Equity (GALE) Fund Advisory Board

Mary Sweeney, *Chairman*
Kathleen O'Donoghue, *Vice Chairman*
Lois Hirshberg, *Grants Chairman*
Jackie Corso, *Membership Chairman*
Mark Downey, *Events Chairman*
Jayne lafrate, *Marketing Chairman*
Rabbi Elias Lieberman, *Immediate Past
Chairman*
David Kuehn, *Member-at-Large*
Joe Bernier, *Member-at-Large*
Sue Johnson, *Member-at-Large*

HOPE Advisory Committee

Brian O'Connell, *Chairman*
Jeanne Adams
Winslow Adams
Rich Brothers
Sue Daggett
Rosemary Dillon
Paula George
Patricia Hart
Mary LeClair

Jim Long
Karen Marciante
Liz Smith
Brenda Swain

Staff

Elizabeth Gawron, *President*
Marsha J. Chandler,
Finance Assistant †
Veronica Devoreaux,
Program Associate †
Mary Grauerholz,
Communications Manager †
Kristin O'Malley,
*Manager of Community Investment
Services*
Maura K. White,
Administrative Assistant

† Denotes part time



BRIAN O'CONNELL, TOP,
AND FRANK WILKENS.

In Memoriam

Brian O'Connell and Frank Wilkens

This spring saw the passing of two extraordinary friends of the Cape Cod Foundation. Brian O'Connell and Frank Wilkens forged significant paths at the Foundation and in the philanthropic world at large.

Brian was a Foundation board member for eight years. During that time, in his quiet, kind way, Brian shepherded projects that greatly increased the Foundation's presence and influence in the community. He also was a national figure in nonprofit excellence and shared that expertise with the Foundation. Brian chaired the HOPE Committee, the precursor to Cape Cod Volunteers, and guided Cape Cod Volunteers as it grew from a Foundation initiative to its own nonprofit organization.

Frank had an enormous impact on local philanthropy, a greater one than one would guess, chatting with him. Before retiring, Frank was a successful investment manager. He and his wife Maureen made a powerful charitable impact on Cape Cod, generously funding many causes through the Wilkens Charitable Fund at the Foundation. Maureen continues this work. Among the couple's awards was the designation of Outstanding Philanthropists of the Year, bestowed by the Planned Giving Council of Cape Cod.

Frank and Brian were charitable men in the best sense of the phrase. But they also created a different sphere of influence: As men of integrity, character, and community spirit, they were exemplary role models. Their legacy – both their philanthropic impact and the gift of their fine characters – will live forever.

259 Willow Street | Yarmouthport, MA 02675 | 508.790.3040 | www.capecodfoundation.org



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