Paul Hawken once said, “no one thing can change by itself.” Everything is connected. In every community, housing, healthcare, education, employment, the environment, and the economy are intricately linked. If you want to improve one area, you must improve all areas. This is why we are heavily invested in understanding the needs and resources of the greater community.

The same connectivity is true for nonprofit organizations, the small but mighty force charged with tackling many of our greatest challenges. While they need strong programs, they also need solid, sustainable infrastructures. While they need effective and empowered leadership, they also need strategic partnerships and networks. The strength of one area determines the strength of the other areas. A chain is only as strong as its weakest link. This is why we are heavily invested in understanding the needs and resources of the nonprofit community.

Everything is connected. No one thing can change by itself. For the past 29 years, we have been able to drive social change—strategically, purposefully, and continuously—by recognizing this connectivity, fostering partnerships and collaborations that transcend silos, and strategically deploying our resources to create a powerful chain reaction. This is what has fueled our growth and increased our individual and collective impact in the community.

And, while it’s important to focus on “numbers” and the strategies behind them in an Annual Report, we must also recognize and celebrate the people who have helped us connect the dots. Thank you for your support and a successful year. We’re proud of what we achieved in 2018. Together.

With gratitude,

Sharon Nunes
Board Chairman

Kristin O'Malley
President and CEO
CAPE COD
20/20

A New Vision For Our Community
The Foundation launched this initiative in 2017 to strategically impact two areas: Nonprofit Capacity-Building and Youth Development. After careful research, we determined this is where the needs are the greatest in our community, but the resources are not as strong as they could be – or need to be. In 2018, we directed a substantial unrestricted endowment gift we received to this initiative and invited several community influencers to join a local collaborative to raise $1 million by 2020. To date, we have raised $400,000.

2018 Initiatives

NONPROFIT ORGANIZATIONAL CAPACITY-BUILDING

STRATEGIC FOCUS GRANTS
We awarded grants totaling $62,000 to nine nonprofit organizations for capacity-building projects: adding key personnel, hiring consultants, purchasing and upgrading technology, and strengthening existing programs. The recipients were: Association to Preserve Cape Cod; Calmer Choice; Cape Abilities; Community Connections; Latham Centers; Community Health Center of Cape Cod; Cultural Center of Cape Cod; Housing Assistance Corporation; and WE CAN.

CAPE HOUSING PARTNERSHIP
We invested an additional $20,000 in this Cape-wide initiative to educate the public about the need for affordable housing, bringing our total investment over a two-year period to $40,000.

NONPROFIT LEADERSHIP DEVELOPMENT
In May, 16 nonprofit executives graduated from the Institute for Nonprofit Practice’s Leadership Development Program on Cape Cod. In September, we launched the third year of this award-winning program with our local funders’ collaborative, giving 22 more nonprofit executives, including nine students from Martha’s Vineyard, this valuable opportunity.

In addition, we organized and led two sessions on Board Training at Philanthropy Day, an annual event to celebrate the nonprofit work in the community, facilitate networking, and provide development opportunities for participants. The event is sponsored by Philanthropy Partners of the Cape and Islands.

We also continued to lead the Cape and Islands Partnership for Nonprofit Advancement, a 23-member collaborative of funders and program providers, strengthening local educational opportunities for nonprofit professional development.

YOUTH DEVELOPMENT
We awarded a multi-year grant of $150,000 to support the expansion of Y-Achievers, a highly successful program of YMCA Cape Cod. This program, established at Barnstable High School in 2015, matches young people with powerful mentors who help them explore careers, prepare for higher education and complete college. The program expanded to Dennis-Yarmouth Regional High School in 2018. Continued expansion is planned.

2020 Strategic Leadership Visionaries
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Learn More!
Please contact us to learn more about this initiative and how you can become involved.
KEEL SOCIETY
The Keel Society honors the Foundation’s planned giving leadership group. If you have made a provision for the Foundation in your will or trust, please let us know so that we may express our gratitude and include you in the society.

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* Indicates a Keel Society member who died in 2018  
Bold indicates a new Keel Society member for 2018
THE UNRESTRICTED GIFTS FROM OUR COMMUNITY PARTNERS SUPPORT THE FOUNDATION’S IMPORTANT COMMUNITY WORK AND CIVIC LEADERSHIP INITIATIVES. THE FOUNDATION RECOGNIZES AND THANKS THE FOLLOWING 2018 COMMUNITY PARTNERS FOR THEIR CONTINUED SUPPORT AND GENEROSITY.

COMMUNITY PARTNERS

The unrestricted gifts from our Community Partners support the Foundation’s important community work and civic leadership initiatives. The Foundation recognizes and thanks the following 2018 Community Partners for their continued support and generosity.

COMMUNITY BUILDER
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- Jordan L. Shapiro Charitable Trust
- The Wood Lumber Company

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Crossfit Hyannis
Curley Direct Mail Services
D.M.S. Fireplace Shop, Inc.
Daniel H. Levesque Electrician
Daniel Walsh Trust
The Davenport Companies
David Sawyer Construction
Dellbrook-JKS
Dennis Professional Firefighters
Dennis Public Market
Dennis-Yarmouth Youth Baseball Association
Dennis-Yarmouth Youth Football Association
Dennisport Automatic Coin Laundry, Inc.
Detail Fish
Distinctive Hospitality Management, LLC
Downrange, Inc.
Driscoll Electric Co., Inc.
E.F. Winslow Plumbing & Heating Co., Inc.
Eastern Bank
Eastward Ho Country Club, Inc.
EcoGeek, Inc.
Eight Cousins, Inc.
Einstein Innovations, LLC
Elder Services of Cape Cod & the Islands, Inc.
Elder Services of the Merrimack Valley, Inc.
Eldredge & Bourne Moving & Storage
Eldredge & Lumpkin Insurance Agency, Inc.
Elite Brands
Emerald Physicians Services, Inc.
Employee Involvement Committee of The Cooperative Bank of Cape Cod
Engineering Design Services, Inc.
ERT Architects, Inc.
Ethan Polin, Inc.
Even Tide Resort Motel & Cottages, Inc.
The Fair Insurance Agency, Inc.
Falmouth Jewish Congregation
Falmouth Toyota
Falmouth Track Club
Family Tides, LLC
FELCO, Inc.
Fenton Builders, Inc.
Joseph Finnemore Housewright, LLC
Foundation for Metrowest Freedom Boat Club
Fuller Electric Company
GateHouse Media
Gaylord Palms Resort
Gaylord Texan Resort & Convention Center
The GE Foundation
GFM Enterprises, Inc.
Glavinski & Associates, Inc.
Good Times Ice Cream
Gosnold on Cape Cod
The Gramercy Park Foundation, Inc.
Greek Ladies Philoptochos Society, Inc. of Cape Cod
Hall Oil Company, Inc.
Hampton Recreation Services
Hanlon Landscapes, LLC
Harbor Health Services, Inc.
Harwich Port Heating and Cooling
Hatch's Produce
The Healing Point
Heirs' Landing Association, Inc.
Helen S. Aaron Educational Trust
Ernest M. Helides Charitable Unitrust
Heritage Museums and Gardens
Heritage Turbines, Inc.
THE NON-EVENT
100% LOCAL. 100% TAX DEDUCTIBLE. 100% WORTH IT.

Our Annual Non-Event is the Ultimate Un-Party. Unconventional. Unpretentious. Uncomplicated. Seriously, it’s unlike any party you’ll ever attend because it doesn’t really exist. However, it’s not unnecessary or unimportant. This unorthodox event helps us raise unrestricted funds to support our work in the community.

Last year, more than 300 people RSVP’d with regrets, but purchased tickets and tables to support the Foundation’s civic leadership initiatives and power up resources and opportunities for local nonprofit organizations. By all accounts, everyone had an unforgettable time, and we’re ever-so grateful for their unwavering support. Our sponsors also deserve a very special round of applause.

Anonymous
Mr. and Mrs. Leland J. Adams, Jr.
Madeleine Wing Adler
Earle Batchelder
Jeffrey and Nancy Bilezskian
Melissa and James Bride
Kenneth and Anne Brock
Mr. and Mrs. Jacob F. Brown, II
Jan* and Larry Capodilupo
Joanna L. Christopher
Mary and John Conathan
Nancy Coyle
Mrs. James H. Davis
Paul and Helen Doane
Sean Driscoll
Mr. A. Lovell Elliott
Elaine and Gary Fialky
Susan E. Flaws
Mr. and Mrs. Michael B. Garrison
Great Expectations Fund
Elizabeth P. Heald
Cathy Lasiewicz and Bill Hewitt
Henry and Elizabeth Holden
Mr. Paul Houlihan and Ms. Vianna Heath
itWORKS!, Inc.
Ms. Pam Kukla
La Tanzi, Spaulding & Landreth, PC
Nancy S. Lowery
Lorna C. Mack
Dr. Donna Buonopane and
Dr. Bart Main
Elizabeth G. Martin
Regina M. Mullen
Pamela Mulveyhill
Virginia Nickerson
Mr. Tim O’Connell
Ms. Patricia A. O’Connell
Mr. and Mrs. Richard T. Oliver
Kristin O’Malley
David and Gail Oppenheim
Mark and Elaine Quinn
Ms. Mary C. Rapaport
Brian and Nancy Scheld
Nancy Sheehan
Joan M. Shostak
Mr. and Mrs. Stanley H. Snow
Susan Kline Symington
Brooks S. Thayer
Mr. and Mrs. Larry Thayer
James and Janice Vaccaro
Maura K. White
The Wood Lumber Company

* Indicates a donor who died in 2018
In 2018, The Cape Cod Foundation awarded 564 grants in the following categories for a total of $2,707,428 to community organizations.

**ARTS & CULTURE $329,393**
- The Academy of Performing Arts
- Arts Foundation of Cape Cod
- Boch Center
- Boston Symphony Orchestra
- Bourne Historical Society
- Cahoon Museum of American Art
- Cape Cod Art Association
- Cape Cod Center for the Arts
- Cape Cod Chamber Music Festival
- Cape Cod Chamber Orchestra
- Cape Cod Maritime Museum
- Cape Cod Museum of Art
- Cape Cod Theatre Company/Harwich Jr. Theatre
- Cape Symphony & Conservatory
- Chatham Marconi Maritime Center
- College Light Opera Company
- Cotuit Center for the Arts
- Creative Arts Center
- Cultural Center of Cape Cod
- Eventide Arts
- Falmouth Band Parents
- Falmouth Chamber Players Orchestra
- Falmouth Chorale
- Falmouth Historical Society and Museums on the Green
- Falmouth Theatre Guild
- French Cable Station
- Museum in Orleans
- Friends of Nobska Light
- Friends of the Sandwich Town Archives
- Hartford Symphony Orchestra
- Heritage Museums and Gardens
- Highfield Hall & Gardens
- John F. Kennedy Hyannis Museum Foundation
- The Key Idea
- Morris-Jumel Mansion
- New Bedford Symphony Orchestra
- Orleans Historical Society
- Osterville Historical Society
- Riverside Theatre
- Sandwich Arts Alliance
- Sandwich Elementary PTA
- WOMR Radio
- Woods Hole Film Festival
- Woods Hole Public Library
- The Yard

**COMMUNITY DEVELOPMENT $148,430**
- All Hands and Hearts
- Smart Response
- Armenian Assembly of America
- Barnstable Police Association
- Cape Cod Pride
- Cape Cod Regional Law Enforcement Council
- Cape Cod Young Professionals
- Coast Guard Foundation
- COMM Firefighters Association
- Community Development Partnership
- Entrepreneurship for All
- Falmouth Together We Can
- Friends of Boca Grande Community Center
- Friends of the 4th of July
- Friends of the New Falmouth Senior Center
- Greater Washington Community Foundation
- Orleans Fire Department
- Orleans Police Relief Association
- Town of Barnstable
- Town of Eastham Fire & Rescue Department
- Town of Orleans
- Woods Hole Community Association
- Yarmouth Firefighters and Relief Association
- Yarmouth Police Foundation
- Yarmouth Police Relief Association
- Cape Cod Conservation Trust

**EDUCATION $368,545**
- Barnstable Education Foundation
- Barnstable High School
- Barnstable Public Schools
- Boston College Office of University Advancement
- Boston University
- Brown University
- Cape Cod Academy
- Cape Cod Child Development Program
- Cape Cod Collaborative
- Cape Cod Community College Educational Foundation
- Cape Cod Literacy Council
- Cape Cod Regional Technical High School
- Chabad at Columbia University
- Colgate University
- Dan Bassett Memorial Scholarship Fund
- Dartmouth College
- Dennis-Yarmouth Regional School District
- East Falmouth Elementary Parent Teacher Organization
- Facing History and Ourselves
- Falmouth Academy
- Falmouth Public Schools
- Falmouth STEM Boosters Foundation for Family Education
- Friends of The Eldredge Public Library
- The Frontier Fund of Columbia University, Dept. of Psychiatry
- Harvard University Medical School
- Helene Fuld College of Nursing
- Institute for Nonprofit Practice
- Jr. Tech Learning Spring School
- Massachusetts Boys State Foundation
- Massachusetts Girls State Foundation
- Massachusetts Institute of Technology
- MIT Alumni Fund
- Monomoy Regional High School
- Mount Holyoke College
- Nauset Regional Middle School
- New England Center for Arts & Technology
- North Falmouth Elementary School
- Okeechobee Educational Foundation
- Our Bodies Ourselves
- Sea Lab Marine Science Education – New Bedford Public Schools
- Smith College
- Snow Library
- St. Paul’s School
- Sturgis Library
- United States Merchant Marine Academy Alumni Foundation
- Wellesley College
- West Falmouth Library
- WGBH Educational Foundation
- Wheaton College
- Williams College
- Woods Hole Public Library
- Worcester Academy
- Yarmouth Library Association

**ENVIRONMENT & ANIMAL-RELATED $290,360**
- The 300 Committee Land Trust
- Animal Rescue League of Boston
- Association to Preserve Cape Cod
- Buddy Dog Humane Society
- Buzzards Bay Coalition
- Cape Cod Commercial Fishermen’s Alliance
- Cape Cod Museum of Natural History
- Cape Wildlife Center Center for Coastal Studies
- Cape Wildlife Center Center for Responsible Travel
- Chatham Conservation Trust
- Cold Noses Foundation
- The Compact of Cape Cod Conservation Trust
- Dennis Conservation Trust
- Friends of Chatham Waterways
- Friends of Falmouth Dogs
- Friends of Pleasant Bay Gasparilla Island Conservation and Improvement Association
- Harwich Conservation Trust
- International Fund for Animal Welfare
- Long Pasture Wildlife Sanctuary
- Main Line Animal Rescue
- Marine Biological Laboratory
- Mass Audubon Society/Welfleet Bay Wildlife Sanctuary
- Massachusetts Society for the Prevention of Cruelty to Animals
- Nantucket Safe Harbor for Animals
- National Marine Life Center
- New England Society for Abandoned Animals
- Ocean Arts International
- Orleans Conservation Trust
- People for Cats
- Salt Pond Areas Bird Sanctuaries
- Sampson Fund for Veterinary Care
- Sea Call Farm Supporters
- Second Chance Animal Rescue (SCAR)
- Sierra Club Foundation
- Tall Timbers Foundation
- Wild Care
- Woods Hole Research Center
- World Wildlife Fund
HEALTH $603,195
Adler Aphasia Center
Alzheimer’s Family Caregiver Support Center
American Heart Association
AmeriCares Foundation
Behavioral Health Innovators
Boca Grande Health Clinic Foundation
Brigham and Women’s Hospital
BrightFocus Foundation
The Broad Institute
Cape Cod Healthcare Foundation
Cape Cod Hospital Auxiliary, Orleans Branch
Cape Wellness Collaborative
Community Health Center of Cape Cod
Compassionate Care ALS
Creutzfeldt-Jakob Disease Foundation
Doctors Without Borders USA
Duffy Health Center
Fairwinds Center
Friends of Fairwinds
The Arnold P. Gold Foundation
Gosnold on Cape Cod
The Ryan Harvey Foundation
The Hastings Center
The Heren Project
Home Base
HopeHealth Massachusetts
March of Dimes Foundation
Outer Cape Health Services
Patriot Rovers
Samaritans on Cape Cod & the Islands
Shriners Hospitals for Children-Boston
South Shore Mental Health
St. Jude Children’s Research Hospital
Visiting Nurse Association of Cape Cod
Wellspring
Yoga Neighborhood

HOUSING & SHELTER $223,900
Belonging to Each Other
CHAMP Homes
Falmouth Housing Trust
Friends or Relatives with Autism and Related Disabilities
Habitat for Humanity International
Habitat for Humanity of Cape Cod
Harwich Ecumenical Council for the Homeless
Homelessness Prevention Council
Housing Assistance Corporation

HUMAN SERVICES $346,925
826 Boston
African Education Program
American Legion Post #308
American Red Cross
Arredondo Family Foundation
Audible Local Ledger
Calmer Choice
Cape & Islands Veterans Outreach Center
Cape Abilities
Cape and Islands United Way
Cape Cod Council of Churches
Cape Cod Military Support Foundation
Cape Cod Times Needy Fund
Catholic Social Services
Chester County Food Bank
Child & Family Services
Community Connections
Educated Canines Assisting with Disabilities
Emerald Hollow
Theological Riding Center
Fairfield Service Center
Family Pantry of Cape Cod
Fisher House Boston
Food for the Poor
Freedom Alliance
Helping Our Women
Independence House
Jarheads Motorcycle Club of Cape Cod
Kennedy Donovan Center
Latham Centers
Lower Cape Outreach Council
Marine Corps League
Detachment 125
Marine Toys for Tots Foundation
Neighborhood Falmouth
Orleans Council on Aging
Planned Parenthood
League of MA
Salvation Army
Sandwich Council on Aging
Seabury Charitable Foundation
Sierra Delta
St. Vincent de Paul Society
U.S. Fund for UNICEF United Service Organization
WE CAN Corporation
Women’s Lunch Place
Yarmouth Food Pantry

RECREATION & YOUTH DEVELOPMENT $311,150
Amazing Grace of Cape Cod
Atlantic Challenge Foundation
Barnstable Youth Hockey Association
Big Brothers/Big Sisters of Cape Cod & the Islands
Boys & Girls Club of Brockton
Boys & Girls Club of Greater New Bedford
Boys and Girls Club of Cape Cod
Buzzards Bay Power Squadron
Cape Cod & Islands Boy Scout Council
Cape Cod Challenger Club
Cape Cod Children’s Place
Cape Cod Super Sluggers
Carlisle Charitable Foundation
Chewonki Foundation
Community Boating Center
Corporal Nicholas G. Xiarhos Young Marines
DC Dream Center
Dream Day on Cape Cod
Falmouth Volunteers In Public Schools
George and Raymond Frank Foundation
Girl Scouts of Eastern Massachusetts
Hyannis Supporting Our Youth
Inclusive Cycling International
Katelynn’s Closet
Monomoy Community Services
Namequoit Sailing Association
Nauset Warriors Booster Club
Pleasant Bay Community Boating
Robert F. Kennedy Children’s Action Corps
Sailing Heals
Shea’s Youth Basketball Association
SocialGood
Special Olympics Massachusetts
Town of Yarmouth Parks & Recreation Department
Washington Association
YMCA Cape Cod
YWCA Southeastern Massachusetts

RELIGION/FAITH-BASED $85,530
Boca Grande United Methodist Church
Brewster Baptist Church
Cape Cod Covenant Church
Church of the Nazarene
Congregational Church of New Canaan
Federated Church of Orleans
First Parish Brewster Unitarian Universalist Church
Hill Havurah
Holy Trinity Church
Orleans United Methodist Church
Saint Ann’s Shrine
St. Christopher’s Episcopal Church
St. David’s Episcopal Church
St. Joan of Arc Church
Unitarian Church of Barnstable
In 2018, The Cape Cod Foundation awarded over $500,000 to more than 140 worthy students from Cape Cod and the Islands.

Adair/ Collins Science & Engineering Scholarship of Barnstable American Legion Post 206
Molly Autery, Barnstable

Advocates for a Community College Education Scholarship
Mary Gastonduy, Dennis

American Association of University Women/Cape Cod Branch Student Re-Entry Scholarship
Chelsea Crowley, Sandwich

American Legion Post 308, Orleans, MA Veterans Scholarship
Helen Gainey, Brewster

Cape Cod Women’s Association Scholarship
Kelly Medeiros, Wellfleet

Cape Cod Young Professionals Career Connect Scholarship
Kelly Medeiros, Wellfleet

Caroline B. Chapin Scholarship
Casey Reed, Falmouth

Edward D. Cliggott Memorial Scholarship
Keely Frelow, Barnstable

Patricia Colbert Donovan Memorial Scholarship
Leanne Quimond, Barnstable

Bill Cotter Memorial Scholarship
Alyssa Martin, Barnstable

Priscilla M. (Wittenmeyer) Cotter Memorial Scholarship
Larissa Delazari, Barnstable

William J. “Rusty” Cotter Memorial Scholarship
Ryan Welsh, Barnstable

Annie S. Crowell Memorial Scholarship
Gabriella Grey, Barnstable

Jheneck Duran Rodriguez, Yarmouth
Dorothy Rose, Chatham
Danielle Shanahan, Yarmouth
Carraig Weatherup, Eastham

American Legion Post 308, Orleans, MA Veterans Scholarship
Helen Gainey, Brewster

Cape Cod Healthcare Nurse Continuing Education Fund Scholarship
Amy Patterson, Wellfleet

Cape Cod Hospitality Marketing Association Scholarship
Eliza Hawthorne, Harwich

Cape Cod Restaurants, Inc. Scholarship
Nathan LeBrum, Falmouth

Nathan LeBrun, Falmouth

Cotter Memorial Scholarship
Priscilla M. (Wittenmeyer) Cotter Memorial Scholarship
Larissa Delazari, Barnstable

Miah Archambault, Yarmouth
Madison Leonard, Dennis
Emma Norcott, Harwich

Microsoft Foundation Scholarship
Allison Carter, Barnstable

The Cape Cod Foundation 2018 Annual Report
Helen Gainey, Brewster

Scholarship for the Arts
Valerie Gunderson Osiecki, Sandwich

Andrew Fayne Memorial Scholarship
Laurel Fournier, Barnstable
Laine Palmer, Barnstable

Brig Gen (USAF Ret) John F. Flanagan Scholarship
Gabrielle Carroll, Mashpee
Casey Reed, Falmouth

Daniel Bradley Gaylord Memorial Scholarship
Rania Souza, Bourne

Malcolm M. Gidley Memorial Scholarship
James Sandison, Harwich

Melia Gifford Memorial Scholarship
Hannah Goyette, Barnstable

Eleanor Ruth Parsons Gleason Scholarship
Anthony Atch-Harris, Harwich
Michael Sanborn, Yarmouth

Jean W. Gordon Scholarship
Caroline Donoghue, Wellfleet

Robert A. Guzzetta Scholarship Fund
John Our, Chatham

Harwich Class of ‘49 Scholarship
Elizabeth Pandiscio, Harwich

Ernest Michael Halides and Evelyn Ponticos Halides Scholarship
Keith Taylor, Brewster

J. G. Hinkle Scholarship
Caroline Brodt, Barnstable

Jane W. Gordon Scholarship
Caroline Brodt, Barnstable

John Our, Chatham

J. G. Hinkle Scholarship
Caroline Brodt, Barnstable

Ken Healey Memorial Scholarship
Chet Powers, Barnstable
Jessica Taylor, Brewster

Laine Palmer, Barnstable
Laurel Fournier, Barnstable

Andrew Fayne Memorial Scholarship
Laurel Fournier, Barnstable
Laine Palmer, Barnstable

Live for Lou Athletics Scholarship
Latoya Brown, Dennis
Connor McLeod, Brewster

Leo Lucas Memorial Scholarship
Emma Norcott, Harwich

Kirk MacSwan Memorial Scholarship
Aaron Huynh, Barnstable

Roslyn Praise Margolin Scholarship
Chet Powers, Barnstable
Jessica Taylor, Brewster

Molly Autery, Barnstable

Wendy Margolin Scholarship
Alexander Denmark, Sandwich

Opera New England of Cape Cod Scholarship
Celia Kretker, Mashpee

Orleans-Eastham Ambulance Association Scholarship
Lillian McLeod, Orleans

Valerie Gunderson Osiecki Scholarship for the Arts
Olivia Curtis, Falmouth
Celia Kretker, Mashpee

George E. and Doris K. Parmenter Aeronautical Scholarship
Samantha Carlowicz, Bourne

Toby Sanders Scholarship
Madison Leonard, Dennis
Jacob Poitras, Harwich

Sandwich Legacy Scholarship
Anastasia Troyanas, Sandwich

Andrew Fayne Memorial Scholarship
Laurel Fournier, Barnstable
Laine Palmer, Barnstable

Brig Gen (USAF Ret) John F. Flanagan Scholarship
Gabrielle Carroll, Mashpee
Casey Reed, Falmouth

Daniel Bradley Gaylord Memorial Scholarship
Rania Souza, Bourne

Malcolm M. Gidley Memorial Scholarship
James Sandison, Harwich

Melia Gifford Memorial Scholarship
Hannah Goyette, Barnstable

Eleanor Ruth Parsons Gleason Scholarship
Anthony Atch-Harris, Harwich
Michael Sanborn, Yarmouth

Jean W. Gordon Scholarship
Caroline Donoghue, Wellfleet

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Laurel Fournier, Barnstable

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Jessica Taylor, Brewster

Stanley V. Margolin Scholarship
Alexander Denmark, Sandwich

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Lillian McLeod, Orleans

Valerie Gunderson Osiecki Scholarship for the Arts
Olivia Curtis, Falmouth
Celia Kretker, Mashpee

George E. and Doris K. Parmenter Aeronautical Scholarship
Samantha Carlowicz, Bourne

Toby Sanders Scholarship
Madison Leonard, Dennis
Jacob Poitras, Harwich

Sandwich Legacy Scholarship
Anastasia Troyanas, Sandwich
CAPE COD ASSOCIATION SCHOLARSHIP AWARD RECIPIENTS

Over 150 years ago, a group of successful gentlemen with a passion for Cape Cod came together to offer tuition reimbursement to Cape Cod residents. Today, the Cape Cod Association, one of the oldest and largest independent scholarship funds in New England, continues to recognize and assist deserving young men and women in furthering their education. In 2018, it awarded $442,750 in scholarships to 297 students from Cape Cod & the Islands.
THE CAPE COD FOUNDATION FUNDS

For 29 years, The Cape Cod Foundation has partnered with generous, community-minded individuals, families, businesses, and organizations to achieve their charitable goals by establishing named funds. The funds, totaling over 300 at the end of 2018, produce income for grants that were distributed back into the community. The Foundation also manages charitable annuity and trust funds that provide income to the donor and other beneficiaries and support future discretionary or designated programs.

DISCRETIONARY FUNDS
Discretionary Funds support community needs as approved by the Foundation’s Board of Directors.

- Aid to the Homeless (1990)
- Harry and Barbara Angus Grantmaking Fund (2013)
- Dorothy F. and George W. Cahoon, Jr. Fund (2001)
- Worthington Campbell, Jr. Fund (2013)
- CCF Fund for the Arts (2010)
- Cape Cod Healthcare Nurse Continuing Education Fund (2017)
- CCFP Giving Circle Fund (2015)
- Chatham Fund (2011)
- Community Fund (2010)
- Community Fund for Young People (1995)
- Priscilla M. Cotter Fund for Youth Activities (2001)
- Davenport Companies Fund (2016)
- The Euphemia Dobbie Memorial Fund (2001)
- Dolphin Fund for Cape Cod (2001)
- Sally T. DuPliax Fund (2017)
- Jean B. Edgerly Memorial Fund (2005)

- Environmental Trust Fund of Cape Cod (1998)
- Falmouth Fund (2009)
- Permanent Freshwater Fund (2001)
- GALE (Gay and Lesbian Equity) Fund (1999)
- GALE Endowment Fund (2001)
- Gardening for Food Fund (2017)
- Patricia Sidley-Price Fund (2013)
- The Harwich Fund (2018)
- Holocaust Remembrance and Education Fund (1995)
- Edward Bangs Kelley and Eliza Kelley Foundation Fund (2016)
- Massincott Family Trust Fund (2000)
- Thomas C. McGowan Fund for Animals (2009)
- Nonprofit Leadership Fund (2016)
- Vito Pini Fund (1999)
- Ruckert Family Fund (1992)
- Murray and Elinor Rust Fund (1993)
- The Fund for Sandwich (2015)

- Ethel E. Schmidt Trust Fund (2005)
- Whitcomb Family Trust Fund (2000)
- Barbara Carol Wineman Fund (2004)

DONOR ADVISED FUNDS
Donor Advised Funds allow the donor to recommend grants.

- The Akill Fund (2016)
- All Cape Piano Fund (2009)
- Ariel Alyssum Fund (2005)
- American Legion Post #308, Orleans, MA Veterans Fund (2008)
- Anthony Family Fund (2001)
- Arethusa Charitable Trust Fund (1999)
- Arts & Humanities Student Outreach Fund (1999)
- Beth and Todd Baker Fund (2007)
- Charles Bilezikian Memorial Fund (2016)
- The Briggs Fund (1998)
- Anne and Kenneth Brock Fund (2001)
- The Brown Family Fund (1999)
- Patrick M. Butler Charitable Fund (2009)
- Cape and Atlantic Challenge Fund I (2005)
- Cape and Atlantic Challenge Fund II (2008)
- Cape Cod Substance Abuse Prevention Fund (2013)
- Fund for Cape Elderly (1999)
- Cape Liberty Fund (2017)
- Cape Vintage Classic Fund (2018)
- Carol Fund (2003)
- Clifford Fund (2010)
- The Cooperative Bank of Cape Cod Fund (1994)
- Corine Cuda Fund (2007)
- Fred and Eileen Cuda Fund (2007)
- James Holland Davis Fund (2001)
- Disability Achievement Fund (1998)

- Fischbach Family Fund (2006)
- Sean M. Cannon Memorial Fund (2018)
- Great Expectations Fund (2001)
- Jean Hamilton Memorial Fund (2017)
- Trey Hellwell Memorial Fund (2001)
- Kaplan Fund (2015)
- The Kingston Fund (2005)
- League of Women Voters Civic Education Fund (2014)
- Live for Lou Fund (2014)
- Mears Family Fund (2000)
- O’Keefe Family Charitable Fund (2011)
- Carolyn Van Vleck Pratt Fund for the Arts (1996)
- PSD Fund for Working Families (2018)
- ROAR Fund (2017)
- Rodriguez/Lynch Fund for Charitable Giving (2013)
- Rogers Family Fund (2005)
- Florence G. Scott Charitable Fund (2010)
- Seaside LeMans Fund (2001)
- The Sheehan Family Foundation Fund (2010)
- Speley Wide Open Fund (2017)
- Singer Family Charitable Fund (2012)
- Bonnie Skane Charitable Fund (2009)
- Lizzie Stimson Memorial Scholarship Fund for the Performing and Creative Arts (2014)
- Strokes for Stroke Fund (2016)
- Summersgill Family Fund (2013)
- TD Bank Fund (2000)
- TGC Fund (2010)
- Thayer Family Fund (2016)
- Willett Foundation Fund (1998)
- Mary and Redwood Wright Fund (2005)
- Nicholas G. Xiarhos Memorial Foundation Fund (2017)
Designated Funds support specific nonprofit organizations identified by the donor.

- Allegretto Fund (2001)
- Harry and Barbara Angus Fund (2013)
- Permanent Fund for the Benefit of the Association for the Preservation of Cape Cod (2002)
- Fund for the Benefit of Jonathan Bourne Public Library (2008)
- Cape & Islands Suicide Prevention Designated Fund (2011)
- Permanent Fund for the Benefit of Cape Cod Museum of Art (2008)
- Permanent Fund for the Benefit of the Cape Cod Museum of Natural History (1992)
- Fund for the Benefit of the Cape Cod Times Needy Fund in memory of Armand L. Bruneau, Jr. and Muriel B. Bruneau (2009)
- Fund for the Benefit of CCYP (2015)
- Chatham Angel Fund (1997)
- Chatham Angel Revolving Loan Fund (1997)
- Child & Family Services of Cape Cod Fund (1997)
- Civic Leadership Fund (2002)
- Civic Leadership Endowment Fund (2013)
- Elizabeth C. and Moncrieff M. Cochran Memorial Trust Fund (1997)
- Robert Cooke Memorial Fund (2011)
- Ivor Comman and Margaret E. Comman Fund for the Benefit of the Woods Hole School (2012)
- Ivor Comman and Margaret E. Comman Fund (2000)
- Cotuit Foundation for the Arts Fund (2000)
- Fund for the Benefit of Disabled American Veterans of Falmouth Chapter 81 (2008)
- Dolphin Dash Fund (2017)
- Falmouth Public Library Fund (2010)
- Fund for the Benefit of Falmouth Public Library (2008)
- Fund for the Benefit of Fisher College (2008)

Foundation for Family Education Fund (1997)
Tenor F. Goodell Fund (2016)
Charlotte M. Hamill Fund (2015)
HopeHealth Fund (1990)
Kids & Teens Behavioral Health Assessment Center Fund (2006)
Bud Klingenstein Scholarship and Award Fund (2012)
Monomoy Regional Golf Program Fund (2017)
Mary K. Morgan Fund (2005)
Orleans United Methodist Church Fund (2005)
Henry W. and Lucy B. Patterson Charitable Fund (2014)
Provincetown Library Building Fund (2001)
Provincetown Public Library Fund (2001)
Robert B. Ryder Charitable Fund (2012)
Sea Call Farm Supporters Fund (1990)
William and Anne Snow Designated Fund (2006)
Swift Family Fund (2007)
Mark Edward Thayer Memorial Fund (2014)
Toop Family Fund (2006)
Thomas and Dorothy Travers Fund (2018)
Truro Public Library Endowment Fund (1998)
WE CAN Fund (2000)
WHGANY Fund (2018)
Charles A. Wintemeyer Charitable Lead Trust Fund (2008)

Agency Funds are established by the agency for their benefit.

- Cape Abilities, Inc. Fund (1994)
- Cape Cod Center for the Arts Fund (2006)
- Cape Cod Child Development Program Fund (1999)
- Cape Cod Children’s Place, Inc. Fund (2016)
- Cape Symphony Orchestra Fund (1993)
- Chatham Rotary Foundation Fund (2008)
- Elder Services of Cape Cod and the Islands, Inc. Fund (1998)
- Friends of Pleasant Bay Fund (1989)
- Housing Legacy Fund (Housing Assistance Corp.) (2018)
- The Kaplan/Eventide Arts Playwriting Prize Fund (2006)
- Nauset Endowment Foundation Fund (2016)
- Virginia Nazro Parks Fund (2010)
- Jacob Sears Memorial Library Fund (1992)
- South Coastal Counties Legal Services, Inc. Fund (1993)
- South Yarmouth Library Association Funds (Crocker) (1998)
- South Yarmouth Library Association Funds (Siemen) (1998)
- SYLA General Fund (2018)
- Charlie Wilkerson Endowed Memorial Fund (Gosnold, Inc.) (2014)

Behavioral Health Provider Coalition Fund (2014)
Cape & Islands Suicide Prevention Coalition Fund (2009)
Cape Cod PATH Fund (2017)
Cape Cod Pet Collective Fund (2018)
Community Health Network Area 27 Fiscal Sponsor Fund (2008)
Falmouth Aquatics Fund (2012)
Friends of Bass River Fund (2017)
Healthy Aging Cape Cod (2018)
Healthy Living Cape Cod Fund (2014)
No Place for Hate Falmouth Fund (2015)
Provincetown Fishermen’s Memorial Fund (2014)

In 2018, seventeen new funds were established through The Cape Cod Foundation.

- Stephen Bernard Memorial Scholarship Fund
- Brewster Historical Society, Inc. Fund
- Cape Vintage Classic Fund
- Cape Cod Pet Collective Fund
- Sean M. Gannon Memorial Fund
- Healthy Aging Cape Cod
- Jack Harrison Memorial Scholarship Fund
- The Harwich Fund
- Housing Legacy Fund
- The La Tanzi, Spaulding & Landreth Scholarship Fund
- Dr. Andrew V. Mason and Edith B. Mason Memorial Fund
- Joshua A. Nickerson Society Fund
- Coach P Scholarship of Sportmanship Fund
- PSD Fund for Working Families
- Ryan Family Amusements Scholarship Fund
- SYLA General Fund
- Thomas and Dorothy Travers Fund

The Cape Cod Foundation Funds
The Town Funds of The Cape Cod Foundation are designed to support individual communities through grants to nonprofit organizations. In 2018, The Falmouth Fund (est. 2009) distributed $100,000 in grants to nonprofits serving its residents. The Chatham Fund (est. 2011) distributed $30,000; The Fund for Sandwich (est. 2015) distributed $2,500. In its first year, The Harwich Fund (est. 2018) worked to build endowment resources. Community Philanthropists, those who have committed at least $5,000 over five years, and others have donated to these funds to create a permanent endowment benefiting their communities now and for generations to come.
Barbara L. Matteson  
Mr. and Mrs. James McLennan  
Mr. and Mrs. Christopher J. McCormick  
Mr. and Mrs. Peter McKay  
Richard and Jill Murphy  
Mr. and Mrs. John P. Nafsey  
Mr. and Mrs. Gregory O’Brien  
Mr. and Mrs. John O’Neil  
Ms. Elizabeth H. Odell  
David and Gail Oppenheim  
The Perkins Family  
Pine Acres Realty, Inc.  
Chris and Sarah Rhinesmith  
Kathleen and Stephen Rhinesmith  
Mr. and Mrs. Pieter J. Schiller  
Judy Schumacher  
Mr. Jack A. Sebastian  
Mr. and Mrs. Scott Sippirelle  
Trachsel Family Foundation  
Mr. John Whelan  
Pam and Christopher Wise  
Mr. Keith P. Young, Jr.  
Mr. and Mrs. Andrew Youniss

**Supporters**  
Mr. and Mrs. James M. Frost  
Ms. Kathleen K. Mairella

**Gifts to The Chatham Fund in Memory of Jan Capodilupo**  
Mr. and Mrs. Nate Accardo  
Mr. and Mrs. John B. Babcock, Jr.  
Ms. Wendy Baker and Mr. Bob Minetti  
Mr. and Mrs. Donald Beck  
Erich and Connie Bender  
Mr. David Bixby  
Mr. Lee C. Brewer  
Polly Brown  
Ms. Lucy Bukowski  
Ms. Jen F. Bullett  
Dr. and Mrs. David E. Burns  
Mr. and Mrs. William J. Callahan  
Mr. and Mrs. Dale L. Carleton  
Mr. and Mrs. David Carter  
Chatham Platform Tennis Association, Inc.

Mr. and Mrs. Kevin C. Nelson  
Mr. and Mrs. William O’Brien  
Mr. Robert D. Ollwerther  
Mr. John O’Toole  
Mr. and Mrs. George A. Peckham  
Ms. Elizabeth Perlk  
Mr. and Mrs. Frederick J. Perlk  
Ms. Carolyn Phillips and Mr. Stephen Burwick  
Ms. Elizabeth Phillips  
Mr. and Mrs. Hale Pulsifer  
Ms. Judith A. Quinlan  
R & C Enterprises, Inc.  
Mr. John K. Roessner, III  
Mr. and Mrs. William A. Roiter  
Mr. Paul Ronty, Jr.  
Ms. Patricia Sachtleben  
Ms. Eileen J. Samberg  
Mr. and Mrs. James F. Scaia  
Mr. and Mrs. Pieter J. Schiller  
Ms. Joyce L. Shields  
Ms. Marion S. Smith  
Mr. and Mrs. Stephen G. Sommers  
St. Mary’s High School Class of 1962  
Mr. and Mrs. William W. Starff  
Mr. and Mrs. Peter J. Tarrant  
Mr. and Mrs. Toby Taylor  
Mr. and Mrs. Michael J. Telerzi  
Mr. and Mrs. Richard B. Trull  
Mr. and Mrs. Robert West  
Mrs. Joyce Kshchka Williams  
Mr. and Mrs. William D. Younker

**THE HARCOURT FUND**  
Brian and Nancy Scheld  
Trey Helliwell Memorial Fund

Mr. and Mrs. John J. MacDonal  
Ms. Kathleen K. Mairella  
Mr. and Mrs. Gregory C. McCaffrey  
Ms. Anna McCarthy  
Eileen and Dana Miskell  
Mr. and Mrs. Neil M. Moss  
Mr. and Mrs. Frances Sykes Meyer  
Mr. and Mrs. Peter M. Muller  
Mr. and Mrs. John C. Muller  
Mr. Thomas F. Murphy and  
Ms. Elizabeth M. Richter  
Ms. Sue Murray  
Mr. and Mrs. Stephen L. Nathanson

**COMMITTEE ASSIGNMENTS**

**FINANCE COMMITTEE**  
Mark Quinn, Chair  
Larry Capodilupo  
Hank Holden  
Steve Roderick  
Sharon Nunes, ex officio  
Stephanie Fourtner, ex officio,  
Non-voting  
Kristin O’Malley, ex officio,  
Non-voting

**GAY AND LESBIAN EQUITY (GALE) FUND ADVISORY COMMITTEE**  
Paul Goddard, Chair  
Richard Johnson, Grants Chair  
and Past Co-Chair  
Members at large:  
Mark Downey  
Christopher Hedetniemi  
Patrick Wendell

**GRANT REVIEW COMMITTEE**  
Mark Quinn, Chair  
Elliott Carr  
Dr. C. Patricia Fater  
Mary Lenihan  
Lynn Mason-Small  
Mary Reardon Johnson  
Brian Scheld  
Brooks Thayer  
Linda Zammer

**2019 SCHOLARSHIP COMMITTEE**  
Linda Barlow-Palo  
Liz Bassett  
Amanda Bebrin  
Britt Beedenbender  
Kim Berrier  
Kathy Blackwell  
Roman Brusovankin  
Laura Bumpus  
Bruce Bumpus  
Andrea Choi  
Ellen Cliggott  
Carolyn Courtes

**THE HAYWARD FUND**  
Brian and Nancy Scheld  
Trey Helliwell Memorial Fund

**COMMITTEE 2019**  
**STAFF**  
**FINANCE COMMITTEE**  
Mark Quinn, Chair  
Larry Capodilupo  
Hank Holden  
Steve Roderick  
Sharon Nunes, ex officio  
Stephanie Fourtner, ex officio  
Non-voting  
Kristin O’Malley, ex officio, Non-voting

**2019 OFFICERS**  
Sharon Nunes, Chairman  
Ramani Ayer, Vice Chairman  
Mark Quinn, Treasurer  
Larry Thayer, Clerk

**2019 DIRECTORS**  
Jacob F. Brown, II  
Elliott Carr  
Dr. C. Patricia Fater  
Henry R. Holden, Immediate Past Chairman  
Paul Houlihan  
Dr. Dana Mohler-Faria  
Lisa J. Oliver  
Lisa F. Sherman  
William Trachsel

**2019 STAFF**  
Kristin O’Malley, President  
and CEO  
Joanna Christopher, Marketing & Communications Officer  
Nancy Coyle, Operations Officer  
Dara Cannon, Director of Programs and Donor Services  
Jaimie Ghetti, Finance Officer  
Tracey Kramer, Director of Operations  
Carrie Thornburg-Bears, Program Officer  
Maura White, Office Manager

**FOUNDEMERS**  
John P. English*  
Donald B. Foresman*  
Mary K. Morgan*  
James H. Rice*  
S. Murray Rust, Jr.*  
William C. Snow

*Indicates deceased
INVESTMENT COMMITTEE CHAIR REPORT

March 2019

Following the exceptional results of 2017, 2018 proved to be considerably more challenging. The positive returns generated in the first nine months succumbed to a combination of factors that resulted in a fourth quarter rout of virtually all asset classes, cash being the only safe haven. For the year, performance was down by just under 6%.

However, the first quarter of 2019 followed with record-setting appreciation as trade negotiations with China appear to be going well, the Federal Reserve has indicated that future interest rate increases are unlikely, employment has remained strong and inflation subdued—factors which are often referred to as a "Goldilocks" scenario. How long this happy combination persists is uncertain but, at the moment, the markets appear to have a positive bias.

The committee continues to maintain a long-term approach to our investment portfolio with only modest changes in asset allocations. And, speaking of the committee, no annual report is complete without a big shout out to the members listed here for their continued engagement and wise counsel—they have my, and your, thanks.

JACOB F. BROWN, II
Chair, Investment Committee
## Financials

### Years Ending December 31, 2018 and December 31, 2017

<table>
<thead>
<tr>
<th></th>
<th>12/31/2018</th>
<th>12/31/2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$4,574,099</td>
<td>$4,060,629</td>
</tr>
<tr>
<td>Investments at fair value</td>
<td>$53,091,918</td>
<td>$58,231,127</td>
</tr>
<tr>
<td>Pledges receivable</td>
<td>$76,384</td>
<td>$56,018</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>$18,935</td>
<td>$16,338</td>
</tr>
<tr>
<td>Assets under operating leases</td>
<td>$444,604</td>
<td>$435,244</td>
</tr>
<tr>
<td>Fixed assets – net</td>
<td>$1,710,816</td>
<td>$1,759,265</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>$59,916,756</td>
<td>$64,558,621</td>
</tr>
<tr>
<td><strong>Liabilities</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>$47,390</td>
<td>$46,172</td>
</tr>
<tr>
<td>Deferred revenue</td>
<td>$1,155,972</td>
<td>$655,972</td>
</tr>
<tr>
<td>Grants payable</td>
<td>$650,000</td>
<td>$650,000</td>
</tr>
<tr>
<td>Liabilities under operating leases</td>
<td>$466,073</td>
<td>$449,421</td>
</tr>
<tr>
<td>Fisco Agency liability</td>
<td>$24,449</td>
<td>$28,605</td>
</tr>
<tr>
<td>Split-interest agreements</td>
<td>$207,792</td>
<td>$224,686</td>
</tr>
<tr>
<td>Agency endowment funds</td>
<td>$1,024,787</td>
<td>$1,001,964</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td>$3,576,463</td>
<td>$3,055,820</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td>$56,340,293</td>
<td>$61,502,801</td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td>$59,916,756</td>
<td>$64,558,621</td>
</tr>
</tbody>
</table>

### Statement of Activities and Changes in Net Assets

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenues, Gains and Other Support</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions, grants, and gifts</td>
<td>$2,484,472</td>
<td>$7,057,537</td>
</tr>
<tr>
<td>Change in split interest agreements</td>
<td>(27,622)</td>
<td>(6,429)</td>
</tr>
<tr>
<td>Investment Income (Loss)</td>
<td>(2,825,129)</td>
<td>7,561,324</td>
</tr>
<tr>
<td>Other Income</td>
<td>$67,655</td>
<td>$71,168</td>
</tr>
<tr>
<td><strong>Total Revenues, Gains, and Other Support</strong></td>
<td>(300,624)</td>
<td>14,683,600</td>
</tr>
<tr>
<td><strong>Expenses</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program Services</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Direct Conduct of Charitable Activities</td>
<td>$4,146,140</td>
<td>$4,666,283</td>
</tr>
<tr>
<td>Community Services</td>
<td>$197,169</td>
<td>$216,258</td>
</tr>
<tr>
<td><strong>Total Program Services</strong></td>
<td>$4,343,309</td>
<td>$4,882,541</td>
</tr>
<tr>
<td>Supporting Services</td>
<td></td>
<td></td>
</tr>
<tr>
<td>General and Administrative</td>
<td>$294,072</td>
<td>$296,961</td>
</tr>
<tr>
<td>Fund Development</td>
<td>$224,503</td>
<td>$213,198</td>
</tr>
<tr>
<td><strong>Total Supporting Services</strong></td>
<td>$518,575</td>
<td>$510,159</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td>$4,861,884</td>
<td>$5,392,700</td>
</tr>
<tr>
<td><strong>Change in Net Assets</strong></td>
<td>(5,162,508)</td>
<td>$9,290,900</td>
</tr>
<tr>
<td><strong>Net Assets, Beginning of Year</strong></td>
<td>$61,502,801</td>
<td>$52,211,901</td>
</tr>
<tr>
<td><strong>Net Assets, End of Year</strong></td>
<td>$56,340,293</td>
<td>$61,502,801</td>
</tr>
</tbody>
</table>

This is an Unaudited Financial Statement only. For a copy of the Audited Financial Statements of The Cape Cod Foundation audited by Anstiss & Co. P.C., please call the office at 508.790.3040.

In 2018, we lost two extraordinary friends. Jim Rice and Roger Ludwig were fully committed to the Cape Cod Foundation. They were also fully committed to the communities they served.

Throughout his life, Jim was dedicated to civic volunteerism. He was one of The Cape Cod Foundation’s six founders and served on the Board of Directors from 1988-1992. He served as Chairman of the Cape Cod Hospital Board and gave his time, talent, and treasure to the Orleans Planning Board, Rotary Club, Little League, Sea Scouts, and other organizations, too numerous to count. Jim helped many organizations start, grow, and thrive. During his final months, he continued to stay abreast of, and help, more than a dozen nonprofits on Cape Cod.

Roger served on The Cape Cod Foundation’s Board of Directors from 2002-2007. As a trustee of the Frank X. Weny & Mary Ethel Weny Charitable Trust, he was instrumental in establishing a four-year scholarship fund at the Foundation for students from Cape Cod who are living with Type 1 diabetes. He also founded the Weny Diabetes Resource Center and served on the Board of Directors for the YMCA Cape Cod and Cape Cod Museum of Art. In 2007, Philanthropy Partners of the Cape and Islands named him “Outstanding Philanthropist.”

If “one lives in the hope of becoming a memory,” Jim and Roger will be remembered for many years to come. Their vision, leadership, generosity, and commitment have left a lasting impression on the communities and people they served and embraced.