





FROM OUR BOARD CHAIRMAN AND PRESIDENT AND CEO

It is now Spring 2021, 16 months into the global pandemic. Nothing is normal. But the vaccination process has begun. The world is opening up slowly. Schools. Businesses. Museums. Stadiums. Theatres. Music Venues. The gears are shifting. The Cape Cod Foundation is shifting, too. We are moving into recovery. We know that we can't rebuild our community the way it was. We have to rebuild smarter. And that rebuilding has begun.

While 2020 was a challenging year, it was also one of unprecedented growth. This year alone, our assets grew by more than \$10 million. The pandemic spurred some of this growth, but the Foundation has been on a steady trajectory for more than three decades. We have now distributed more than \$80 million in grants and scholarships since inception.

In 2020, we learned we were poised to lead in a crisis: as strategists, fundraisers, funders, partners, conveners, community resources—and human beings. We strategically raised nearly \$2.1 million and deployed more than \$1.19 million through our newly created Strategic Emergency Response Fund, bringing critical resources to our community it would not have had otherwise.

We also developed new partnerships and increased our outreach. We accelerated the growth of our staff to meet the current demands and advance our work. By year's end, we had distributed more than \$4.6 million in grants to nonprofit organizations. And, for the second consecutive year, The Cape Cod Foundation and our partner, the Cape Cod Association, awarded more than

\$1 million in scholarships to local students navigating their educational goals during very difficult times.

Although we worked remotely, we stayed connected through emails, phone calls, and virtual meeting rooms. In many ways, technology made us more accessible to



a larger number of people. As community leaders worked together, we also found a seat at many new tables.

The pandemic drove us crazy—but it drove us. Focused us. Tested us. Reassured us. In many ways, it made us stronger. While there is more to do, we learned we could do more. We also learned ways to do it better.

We'd like to thank all our supporters: donors, partners, committee members—and our small, but very mighty, staff. We'd also like to thank our nonprofit heroes on the front lines. Every day, you amaze and inspire us.

Ramani Ayer *(*Board Chairman

Kristin O'Malley
President and CEO



\$82.4 Million

Total Assets

\$6.4 Million

Bequest to The Cape Cod Foundation

\$5.7 Million

Total Distributed in Grants & Scholarships

\$2.1 Million Raised \$1.2 Million Distributed

For Pandemic Relief

\$1+ Million

Total Student Scholarships Awarded

\$10,000

To Support Lower Cape Leadership Forum

460

Local Students Awarded Scholarships

- 11 New Foundation Funds
- 3 New Foundation Team Members

2020 KEY INITIATIVES & ACCOMPLISHMENTS

FOUNDATION INCREASES STAFF

The Cape Cod Foundation increased its own capacity by adding three new staff members: Caitlin Abber. Capacity-Building and Strategic Partnerships Officer; Mary Beth Burwood, Scholarship Officer; and Helaine Goudreau, Program Officer. Together, they will help advance the Foundation's scholarship and grantmaking programs, increase nonprofit engagement and community outreach, and support other key initiatives. While this growth was part of the Foundation's 3-year strategic plan, the pandemic accelerated the need to build the capacity of the team.

CAPE COD FOUNDATION RECEIVES \$6.4 MILLION BEOUEST

In 2020, a member of the Keel Society made a bequest to The Cape Cod Foundation totaling nearly \$6.4 million, the single largest bequest gift we have received to date. The donor, who wished to be anonymous, felt a strong connection to Cape Cod and wanted to ensure there would be resources in perpetuity to support the community. As per her wishes, a portion of the gift has been allocated to endowment funds to support the Cape Cod Museum of Art and the Cape Cod Center for the Arts. The remaining portion will support the visual arts and other aspects of community life on Cape Cod.

KELLEY FOUNDATION PARTNERSHIP

The Edward Bangs Kelley and Elza Kelley Foundation entered into an administrative management agreement with The Cape Cod Foundation. We now handle the backoffice administration and day-to-day operations of the Kelley Foundation and coordinate grant and scholarship processes with its Board of Directors and members. The Kelley Foundation was founded in 1954 to promote the health and welfare of the inhabitants of Barnstable County. Today, the organization awards scholarships to local students and grants to nonprofits that support health, social services, cultural, educational, and environmental needs on Cape Cod.

MASS COMMUNITY FOUNDATION PARTNERSHIP

The Cape Cod Foundation joined the Massachusetts Community Foundation Partnership, a statewide coalition of 14 community foundations that was established during the pandemic to help stabilize, strengthen, and advance the social sector in communities across the Commonwealth. The partnership's goal is to work together on common challenges facing communities and to improve the effectiveness of community foundations and their collective missions. As part of its early work, the partnership funded a virtual series of technical assistance and capacity-building programs for nonprofit staff and board leaders.

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CAPE COD 20/20

A NEW VISION FOR OUR COMMUNITY

REACHES \$1 MILLION GOAL

The Foundation launched this initiative in 2017 to strategically impact two areas: Nonprofit Capacity-Building and Youth Development. After careful research, we determined this is where the community needs are the greatest, but the resources are not as strong as they could be—or need to be. In 2018, we directed a substantial unrestricted endowment gift we received to this initiative and asked several community influencers to join a local collaborative to raise \$1 million by 2020. In the fall of 2020, we met that goal. We've listed several of this initiative's accomplishments at right.

INITIATIVES 2017-2020

\$304,200: The Cape Cod Foundation raised tuition through a 10-member funder collaborative to enable 59 local leaders to participate in the Institute for Nonprofit Practice Cape Cod and Islands Core Certificate program.

\$157,000: We awarded capacity-building grants to help 18 local organizations reach the next level of operational, programmatic, financial, or organizational maturity.

\$112,500: We awarded a multi-year grant to YMCA Cape Cod to expand its Y Achievers program, which connects high-school aged students with powerful mentors and the resources they need to succeed after high-school and beyond.

\$60,000: We supported the Cape Housing Partnership, which provides housing-related training and education to community members and town officials.

\$10,000: This grant supported a partnership between Cape Cod Young Professionals (CCYP) and EforAll. The organizations promote regional training and educational opportunities for entrepreneurs and build a supportive community for Cape Cod-based startups.

\$10,000: We made an early investment in the Lower Cape Leadership Forum, a collaborative of seven nonprofit organizations working together to better serve the region's low-to-moderate income residents. Participants are: Cape Cod Children's Place, The Community Development Partnership, The Family Pantry of Cape Cod, Helping Our Women, Homeless Prevention Council, Lower Cape Outreach Council, and WE CAN.

LEADERSHIP. We continued to lead the Cape and Islands Partnership for Nonprofit Advancement, a 23-member collaborative of funders and program providers working to strengthen local educational opportunities for nonprofit organizations.

2020 STRATEGIC LEADERSHIP VISIONARIES

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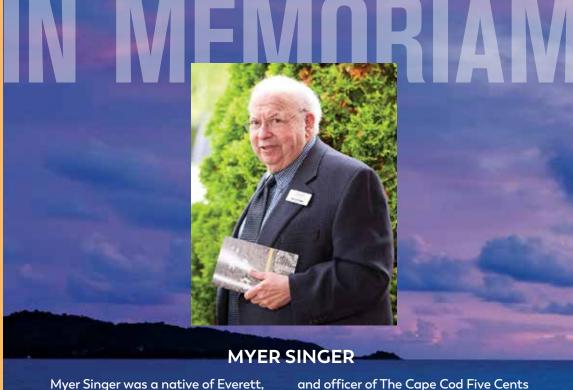
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Thank You!





child of Malden, and a true Cape Codder. He lived on the Cape for 55 years and enjoyed boating along Bass River and Nantucket Sound when his family was young and later exploring Cape Cod Bay and beyond from Sesuit Harbor with his children and grandchildren.

A graduate of Boston University (College of Business and then School of Law), Myer focused his legal career on land use permitting and zoning, a Cape Cod specialty.

He was equally active in the local community and served many organizations over decades, including Cape Cod Museum of Natural History; Cape Cod Synagogue; and the Dennis-Yarmouth Regional High School Band Parents. He also served as a member

Savings Bank Board of Trustees for almost forty years.

Myer was a member of The Board of The Cape Cod Foundation from 2010-2018 and a stalwart member of the Foundation's grant committee during that time. He was a very valued colleague and a very good friend. We always loved seeing him in his purple car, whether it was pulling into the office parking lot to drop off his grant scores, or just cruising the streets of Yarmouth.

His family described him perfectly. "He was indefatigably polite, professional, and prepared. His quiet intelligence and calm demeanor put those around him at ease. He was a local lawyer par excellence, an old school gentleman, the best there was."

<u>Strategic</u>

THE CAPE COD FOUNDATION STRATEGIC EMERGENCY RESPONSE FUND

Responding to the 2020 COVID-19 Pandemic

At the onset of the pandemic in March 2020, The Cape Cod Foundation allocated \$100,000 in discretionary money to seed The Cape Cod Foundation Strategic Emergency Response Fund. Fundraising continued throughout the year in order to have resources for ongoing relief and recovery in 2021. By year's end, we had raised \$2,085,589 and distributed \$1,191,900 in grants to 48 nonprofit organizations meeting the unprecedented needs of the community.

This success is not our own. We applied for and received funding from state entities that utilized community foundations throughout the Commonwealth to identify community needs and deploy resources quickly and strategically.

We also received generous support from private foundations, corporate partners, and individual donors. In November, a generous gift from The Gitlin Family and support from the Massachusetts Executive Office of Housing and Economic Development inspired our "Respond, Rebuild & Reimagine" Community Challenge. Our goal was to raise an additional \$1.5 million by May 31, 2021 for immediate relief and recovery. By year's end, we had raised more than \$900,000 towards our goal. We were on our way.

Our grantmaking was strategic and proactive. We opened every channel and network we had to learn what the current needs were and where our resources would have the most impact. We also forged many new alliances, including the Massachusetts Community Foundation Partnership which was established in 2020 to contribute to the stabilizing, re-envisioning, and rebuilding of the nonprofit sector across the state.

The pandemic exacerbated our community's ongoing challenges. Vulnerable populations became more vulnerable; many who had never required help before were now in need. Requests for assistance for basic needs increased up to 400%.

Most funding supported nonprofit organizations assisting residents with food, rental & mortgage payments, utility bills, transportation costs, medicine, childcare, and other critical needs. We also supported organizations helping our most vulnerable populations: the elderly, people with disabilities or mental/ behavioral health issues, victims of domestic violence, immigrants, and those who were homeless or at risk of becoming homeless.

It is now Spring 2021. We are continuing to award grants to nonprofits meeting immediate community needs and those embarking on capacity building initiatives that will take them to the next level of operational, programmatic, financial, or organizational maturity.

TOTAL RAISED: \$2,085,589 TOTAL DISTRIBUTIONS: \$1.191.900 Community and economic development \$28,900 / 2,4% **GIFTS BY DONORS** Childcare for frontline workers Individuals 6% \$70.000 / 5.9% Housing, homelessness Corporate Partners 6% \$90,000 / 7.6% Foundations and Trusts 43% Health \$100.000 / 8.4% MA COVID-19 Relief Fund 45% Emergency assistance (private philanthropy) \$203,500 / 17% Programs for vulnerable populations \$264.500 / 22.2% \$435,000 / 36.5%

Strategic Emergency Response Fund Donors

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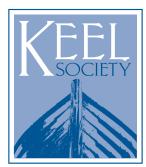
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Conor Yunits



The Keel Society honors the Foundation's planned giving leadership group. If you have made a provision for the Foundation in your will or trust, please let us know so that we may express our gratitude and include you in the society.

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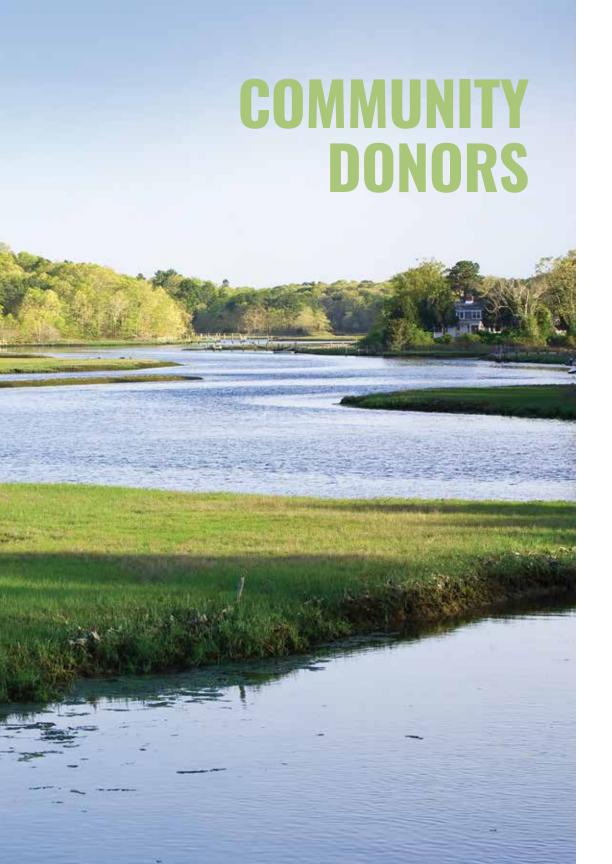
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The Mon-Event

100% LOCAL. 100% TAX DEDUCTIBLE. 100% WORTH IT.

THE NON-SOCIAL EVENT OF THE SEASON!

We thought long and hard whether to hold our annual Non-Event in 2020. Then we said, "Why not?" This socially distant soiree is ever-so suitable for all. So, we sent out invitations to our first-ever, very virtual, slightly irreverent... Masquerade Ball!

The people who bought tickets to this smarty non-party helped us raise unrestricted funds to support our work in the community. It was a challenging year, and we knew many more challenges were ahead. But this pandemic showed us why this community needs a community foundation. Together, we raised over \$2.1 million and distributed more than \$1.2 million to nonprofits serving our families, our neighbors, and our friends experiencing unprecedented need. And, together, we formed an even greater partnership to reimagine and rebuild our community—better than it's ever been before.

Many thanks to everyone who supported us through this no-frills, no-fuss, and no-attendance-required event. Our sponsors also deserve a very special round of applause.

Our Non-Event Sponsors



GOLD SPONSOR





BRONZE SPONSOR

Thank You!

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THE CAPE COD FOUNDATION FUNDS

For more than 30 years, The Cape **Cod Foundation** has partnered with generous, communityminded individuals. families, businesses. and organizations to achieve their charitable goals by establishing named funds. The funds, totaling over 300 at the end of 2020, produce income for grants that are distributed back into the community. The Foundation also manages charitable annuity and trust funds that provide income to the donor and other beneficiaries and support future discretionary or designated programs.

DISCRETIONARY FUNDS

Discretionary Funds support community needs as approved by the Foundation's Board of Directors.

Aid to the Homeless (1990)

Harry and Barbara Angus Grantmaking Fund (2013)

Breast Cancer Reconstructive Surgery Fund (2014)

Dorothy F. and George W. Cahoon, Jr. Fund (2001)

Worthington Campbell, Jr. Fund (2013)

Cape Cod 5 COVID-19 Response Challenge Fund (2020)

The Cape Cod Foundation Strategic Emergency Response Fund (2020)

Cape Cod Healthcare Nurse Continuing Education Fund (2017)

Cape Cod Women and Girls Fund (2019)

CCF Fund for the Arts (2010)

CCYP Giving Circle Fund (2015)

Chatham Fund (2011)

Civic Leadership Fund (Board Created) (2002)

Community Fund (2010)

Community Fund for Young People (1995)

Priscilla M. Cotter Fund for Youth Activities (2001)

The Euphemia Dobbie Memorial Fund (2001)

Dolphin Fund for Cape Cod (2001)

Sally T. Duplaix Fund (2017)

Jean B. Edgerly Memorial Fund (2005)

Environmental Trust Fund of Cape Cod (1998)

Falmouth Fund (2009)

GALE (Gay and Lesbian Equity) Fund (1999)

GALE Endowment Fund (2001)

Gardenina for Food Fund (2017)

Patricia Gidley-Price Fund (2013)

Lois Ord Gillilan Fund (2000)

Jesse & Juanita Grimes Fund for Humanitarian Services (1997)

The Harwich Fund (2018)

Ernest Michael Helides and Evelyn Ponticos Helides

Education Fund (2012)

The Max Springer Holocaust Education Fund (1995)

Andrew S. and Katherine Y. Keck Fund (2005)

Laurie's Limo Fund (2019)

Massicott Family Trust Fund (2000)

Thomas C. McGowan Fund for Animals (2009)

MCV-BCEHO EMS Fund (2004)

Joshua A. Nickerson Society Fund (2018)

Nonprofit Leadership Fund (2016)

Permanent Freshwater Fund (2001)

PTSD Veterans Memorial Fund (2019)

Quinn El-Fayoumy Fund for Osterville (2020)

Ruckert Family Fund (1992)

Murray and Elinor Rust Fund (1993)

The Fund for Sandwich (2015)

Ethel E. Schmidt Trust Fund (2005)

Janet T. Spence Fund (2015)

John B. Tew Family Fund (1997)

Carolyn Van Vleck Pratt Fund for the Arts (1996)

The Fund for Visual Arts on Cape Cod (2020)

Vito Pini Fund (1999)

Whitcomb Family Trust Fund (2000)

Barbara Carol Wineman Fund (2004)

DONOR ADVISED FUNDS

Donor Advised Funds allow the donor to recommend grants.

The Akili Fund (2016)

Alexander Ian Foundation Fund (2019)

Robert and Alison Ament Donor-Advised Fund (2017)

American Legion Post #308, Orleans, MA Veterans Fund (2008)

Anthony Family Fund (2001)

Arts & Humanities Student Outreach Fund (1999)

The Briggs Fund (1998)

Anne and Kenneth Brock Fund (2001)

The Brown Family Fund (1999)

Bryan Family Fund (2020)

Patrick M. Butler Charitable Fund (2009)

Cape and Atlantic Challenge Fund (2005)

Cape and Atlantic Challenge Fund #2 (2008)

Cape Cod Substance Use Prevention Fund (2013)

Cape Liberty Fund (2017)

Carol Fund (2003)

David Bruce Cole Classical Music Fund (2002)

Michael H. Cole Charitable Giving Fund (2013)

Lou Colombo Music Fund (2012)

Joseph F. Jr. and Louise L. Conlan Fund (2005)

The Cooperative Bank of Cape Cod Fund (1994)

James and Marianne Crowley Fund (1998)

Fred and Eileen Cuda Fund (2007)

The Davenport Companies Fund (2001)

James Holland Davis Fund (2001)

Disability Achievement Fund (1998)

Educational Foundation for Dennis and Yarmouth, Inc. Fund (2000)

Ruth and Gerry Fischbach Family Fund (2006)

Fund for Cape Elderly (1999)

Stanley and Sandra Harlan Gadomski Wildlife

Preservation Fund (2020)

Sean M. Gannon Memorial Fund (2018)

Great Expectations Fund (2001)

Jean Hamilton Memorial Fund (2017)

Trey Helliwell Memorial Fund (2001)

Mollie Hirshberg Fund (2007)

Kaplan Fund (2015)

The Kingston Fund (2005)

Lawrence-Lynch Corp. Foundation for Charitable Giving (2015)

League of Women Voters Civic Education Fund (2014)

Live for Lou Fund (2014)

Chai-Maginn Foundation Fund (2002)

Elizabeth Garner Martin Fund (2004)

Donald C. McGraw Foundation Family Fund (2010)

Mears Family Fund (2000)

Clifford Fund (2010)

Robert W. Miskinis Charitable Fund (2019)

Nameauoit Fund (2004)

O'Keefe Family Charitable Fund (2011)

David and Gail Oppenheim Family Fund (2019)

All Cape Piano Fund (2009)

PSD Fund for Working Families (2018)

ROAR Fund (2017)

Rodriguez/Lynch Fund for Charitable Giving (2013)

Rogers Family Fund (2005)

RogersGray Foundation Fund (2006)

Sacconnesset Veterans Outreach Fund (2010)

Jacquelin W. Scarbrough Fund (2008)

Brian and Nancy Scheld Foundation Fund (2019)

Florence G. Scott Charitable Fund (2010)

Seaside LeMans Fund (2001)

The Sheehan Family Foundation Fund (2010)

Shepley Wide Open Fund (2017)

Singer Family Charitable Fund (2012)

Bonnie Skane Charitable Fund (2009)

Smith Family Foundation Fund (2019)

Sosner/Sugarman Donor-Advised Fund (2019) Lizzie Stimson Memorial Scholarship Fund for the Performing and Creative Arts (2014)

Strokes Fore Stroke Fund (2011)

Summersgill Family Fund (2013)

Robert H. Taylor Foundation Fund (2017)

TD Bank Fund (2000)

Thayer Family Fund (2016)

Rosemary and Victor von Schlegell Fund (1998)

Willett Foundation Fund (1998)

Suzanne Dyer Wise Development Fund (2016)

Mary and Redwood Wright Fund (2005)

Nicholas G. Xiarhos Memorial Foundation Fund (2017)

Linda and William Zammer Foundation Fund (2002)

DESIGNATED FUNDS

Designated Funds support specific nonprofit organizations identified by the donor.

Anonymous (2)

Harry and Barbara Angus Fund (2013)

Permanent Fund for the Benefit of the Association for the Preservation of Cape Cod (2002)

Fund for the Benefit of the Barnstable Education Foundation (2004)

Fund for the Benefit of Jonathan Bourne Public Library (2008)

Anne and Kenneth Brock Music Fund (2003)

Fund for the Benefit of the Cape Cod Times Needy Fund (2009)

Robert D. and Shirlee G. Burd Animal Welfare Fund (2016)

Permanent Fund for the Benefit of Cape Cod Museum of Art (2008)

Fund for the Benefit of CCYP (2015)

CCYP Endowment Fund (2015)

CCYP Main Pass-Through Fund (2015)

Charles A. Wintermeyer Charitable Lead Trust Fund (2008)

Chatham Angel Revolving Loan Fund (1997)

Chatham Angel Fund (1997)

Child & Family Services of Cape Cod Fund (1997)

Cape & Islands Suicide Prevention Designated Fund (2011)

Civic Leadership Endowment Fund (2013)

Elizabeth C. and Moncrieff M. Cochran Memorial Trust Fund (1997)

Ivor Cornman and Margaret E. Cornman Fund (2000) Ivor Cornman and Margaret E. Cornman Fund for the Benefit of the Woods Hole School (2012)

Cotuit Foundation - Building Fund (2000)

Cotuit Foundation for the Arts Fund (2000)

Kristen Elizabeth Davis Memorial Endowment Fund (2003)

Fund for the Benefit of Disabled American Veterans of Falmouth Chapter 81 (2008)

Dolphin Dash Fund (2017)

Fund for the Benefit of Falmouth Public Library (2008)

Fund for the Benefit of Fisher College (2008)

Foundation for Family Education (1997)

Trenor F. Goodell Fund (2016)

David A. Hall Memorial Open Space Legacy Fund (2002)

Charlotte M. Hamill Fund (2015)

Gordon T. Heald Fund (1999)

HopeHealth Fund (1990)

Permanent Fund for the Benefit of Independence House Endowment (2002)

Kids & Teens Behavioral Health Assessment Center Fund (2006)

Bud Klingenstein Scholarship and Award Fund (2012)

Monomoy Regional Golf Program Fund (2017)

Mary K. Morgan Fund (2005)

Permanent Fund for the Benefit of the Cape Cod Museum of Natural History-2 (1992)

Orleans United Methodist Church Fund (2005)

Henry W. and Lucy B. Patterson Charitable Fund (2014)

Police Unity Tour Fund (2019)

Provincetown Library Building Fund (2001)

Provincetown Public Library Fund (2001)

Robert Cooke Memorial Fund (2011)

Robert B. Ryder Charitable Fund (2012)

Sea Call Farm Supporters Fund (1990)

William and Anne Snow Designated Fund (2006)

Swift Family Fund (2007)

Mark Edward Thayer Memorial Fund (2014)

Toop Family Fund (2006)

Robert Townsend and Ann Ryder Townsend Fund (2017)

Thomas and Dorothy Travers Fund (2018)

Truro Public Library Endowment Fund (1998)

We Can Fund (2000)

WHGANY Fund (2018)

AGENCY FUNDS

Agency Funds are established by the agency for their benefit.

Aids Support Group of Cape Cod Fund (2000)

Brewster Historical Society, Inc. Fund (2018)

Cape Cod Children's Place, Inc. Fund (2016)

Cape Cod Council of Churches Fund (1991)

Cape Symphony Orchestra Fund (1993)

Center for Coastal Studies Fund (2020)

Chatham Rotary Foundation Fund (2008)

Citizens for the Protection of Waguoit Bay Fund (2020)

Community Connections, Inc. Fund (1999)

Elder Services of Cape Cod and the Islands, Inc. Fund (1998)

The Kaplan/Eventide Arts Playwriting Prize Fund (2006)

Friends of Pleasant Bay Fund (1989)

The Charlie Wilkerson Endowed Memorial Fund (2014)

Helping Our Women Fund (2019)

CHAMP HOMES, Inc. Fund (2003)

Housing Legacy Fund (2018)

Lower Cape Ambulance Association, Inc. Fund (2015)

Nauset Endowment Foundation Fund (2016)

Osterville Village Library Foundation Fund (2019)

Virginia Nazro Parks Fund (2010)

Robert Radtke Memorial Fund, Inc. (2010)

Jacob Sears Memorial Library Fund (1992)

South Coastal Counties Legal Services, Inc. Fund (1993)

South Yarmouth Library Association Funds (Crocker) (1998)

South Yarmouth Library Association Funds (Crowell) (2000) South Yarmouth Library Association Funds (Siemen) (1998)

SYLA Support Fund (2018)

West Yarmouth Library Association Endowment Fund (1999)

Camp Wingate *Kirkland Alumni Fund (2008)

FISCAL SPONSOR FUNDS

Behavioral Health Provider Coalition Fund (2014)

Cape Cod PATH Fund (2017)

Cape Cod Pet Collective Fund (2018)

Cape Women's Coalition (2019)

Cape & Islands Suicide Prevention Coalition Fund (2009)

Community Health Network Area 27 Fiscal Sponsor Fund (2008)

Falmouth Aquatics Fund (2012)

Friends of Bass River Fund (2017)

Healthy Aging Cape Cod (2018)

Healthy Living Cape Cod Fund (2014)

Provincetown Fishermen's Memorial Fund (2014)

No Place for Hate Falmouth Fund (2015)

NEW FUNDS 2020

In 2020, eleven new funds were established through The Cape Cod Foundation.

Anonymous (2)

Bryan Family Fund

Cape Cod 5 COVID-19 Response Challenge Fund

The Cape Cod Foundation Strategic Emergency Response Fund

Center for Coastal Studies Fund

Citizens for the Protection of Waquoit Bay Fund

Stanley and Sandra Harlan Gadomski Wildlife **Preservation Fund**

K9 Sgt. Gannon Self-Sponsor Scholarship

Quinn El-Fayoumy Fund for Osterville

The Fund for Visual Arts on Cape Cod



The Falmouth Fund (est. 2009). The Chatham Fund (est. 2011). The Fund for Sandwich (est. 2015), and The Harwich Fund (est. 2019) are Town Funds of The Cape Cod Foundation, designed to meet the unique needs of their respective communities.

In 2020, The Falmouth Fund distributed \$142,515 to nonprofit organizations serving its community; The Chatham Fund distributed \$129,500. In its fourth year of grantmaking, The Fund for Sandwich awarded \$18,500 in grants. And, The Harwich Fund awarded \$6,585 in its inaugural year of grantmaking.

Community Philanthropists, those who have committed at least \$5,000 over five years, as well as other generous individuals, have donated to the Town Funds to create a permanent endowment to benefit their communities now and for generations to come.

THE FALMOUTH FUND

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*Indicates a Donor who died in 2020



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Julia Fone. Centerville

DAYSIE DAY SCHOLARSHIP

Laura Brown, South Chatham Christiana Fontaine, North Chatham

DOROTHY W. AND CHARLES M. CAMPBELL SCHOLARSHIP

Paige Albertson, Nantucket Samuel Chase, Harwich Port Solon Oliver, Chilmark Camryn Roberts-Capak, Centerville

DR. ANDREW V. MASON AND **EDITH B. MASON MEMORIAL SCHOLARSHIP**

Michaela Chalifoux, East Falmouth Julia Medeiros, Mashpee

EDWARD D. CLIGGOTT MEMORIAL SCHOLARSHIP

Margo Silliman, Cotuit

ELEANOR RUTH PARSONS GLEASON SCHOLARSHIP

Jordan Our, Chatham Isabella White. Orleans

ERNEST MICHAEL HELIDES AND EVELYN PONTICOS **HELIDES SCHOLARSHIP**

Helena Moran, West Dennis

ESTHER M. WALLACE **SCHOLARSHIP**

Michael Connolly, East Sandwich Lara Dantas, Hyannis Kyle DiBona, Bourne Diana Duarte, Truro Gwendolyn Grant, Brewster Samjhana Pandit, Hyannis Joshua Poitras, Harwich Analise Rogers, Buzzards Bay Daniel Street, Harwich Alden Thomas, East Falmouth

FRANK X. AND MARY E. WENY **SCHOLARSHIP**

Chloe Higgins, Marstons Mills

GEORGE F. AND DORIS K. PARMENTER AERONAUTICAL **SCHOLARSHIP**

Isabel Husted, Sandwich

GEORGE V. ALBERT, SR. **EDUCATIONAL FUND**

Igra Amin, Sagamore Beach

H. H. SNOW FAMILY **SCHOLARSHIP**

Eleanor Buskey, Hyannis Breyana Newton, Chatham

HARWICH CLASS OF '49 **SCHOLARSHIP**

Milagra Bologna, Harwich Joshua Poitras, Harwich

HENRY AND MINNIE WHITTEMORE SCHOLARSHIP

Gwendolyn Grant, Brewster Sabina Yushkevich, Brewster

HYANNIS NORMAL SCHOOL **ALUMNI SCHOLARSHIP**

Jasmine Garcia, Orleans Lianna Mitchell Centerville

JACK HARRISON MEMORIAL **SCHOLARSHIP**

Arianna Voyadjakis, Dennis

JAY ELLIOTT MEMORIAL **SCHOLARSHIP**

Carlton Miller-Cordova, North Eastham

JEAN W. GORDON **SCHOLARSHIP**

Olivia Di Bari, Eastham

JENNIFER BRADFORD CLARK MEMORIAL SCHOLARSHIP

Abigail Kelley, Hyannis

JOSEPH F. WOODSON **SCHOLARSHIP**

Joshua Gonzalez, South Yarmouth Jacob Perry, Sandwich

JUNE A. ZENKE MEMORIAL **SCHOLARSHIP**

Miriam Caldwell, West Harwich Jackson Monteiro, Orleans Jordan Our. Chatham Spencer Rushnak, Chatham

K9 SGT. GANNON SELF-SPONSOR SCHOLARSHIP

Stephanie Connolly, Rehoboth

KAITLIN M. SILK MEMORIAL **SCHOLARSHIP**

Jessica Brady, Hyannis Lauren Ogonowsky, Osterville Kathryn Olsen, Marstons Mills Lily Tordone, Barnstable

KELLEY FOUNDATION SCHOLARS PROGRAM

Andrey Alcantara, West Yarmouth Marissa Freeman, Brewster Valorie Tamana, Hyannis

KETCHUM-LUFT **SCHOLARSHIP**

Isabel Merl Wellfleet

KIRK MACSWAN MEMORIAL

SCHOLARSHIP Margo Silliman, Cotuit

THE LA TANZI, SPAULDING & LANDRETH SCHOLARSHIP

Jackson Monteiro, Orleans Alexandra Payne, Harwich Margo Silliman, Cotuit

LEO LUCAS MEMORIAL **SCHOLARSHIP**

Abigail Alasousi, Barnstable

LIVE FOR LOU ATHLETES **SCHOLARSHIP**

Montana Bailey, East Orleans Spencer Rushnak, Chatham

LIVE FOR LOU DRUG COUNSELING SCHOLARSHIP

Kailey Bay, East Sandwich

LOGAN DUNNE MEMORIAL **SCHOLARSHIP**

Montana Bailey, East Orleans Helena Moran, West Dennis Kai Pearson Dennis Ruby Warner, Wellfleet

MALCOLM M. GIDLEY MEMORIAL SCHOLARSHIP

Michael Petit, Sandwich

MEGAN TRIPP MEMORIAL **SCHOLARSHIP**

Cassandra Fleck, Pocasset Sydney Higgins, Nantucket Summer Stagman, Marstons Mills

MELISSA GIFFORD MEMORIAL **SCHOLARSHIP**

Hailey Rosenfield, Marstons Mills

OPERA NEW ENGLAND OF CAPE COD SCHOLARSHIP

Wyatt Crosby, South Yarmouth

ORLEANS-EASTHAM AMBULANCE ASSOCIATION **SCHOLARSHIP**

Rebekah Pranaa. Orleans

PATRICIA A. WARD MEMORIAL NAUSET NURSING/MEDICAL **SCHOLARSHIP**

Abbey Tyldesley, Harwich

PATRICIA COLBERT DONOVAN MEMORIAL SCHOLARSHIP

Summer Stagman, Marstons Mills Stephanie Stiles, Marstons Mills

PATRICK M. BUTLER MEMORIAL SCHOLARSHIP

Aine Dillon, South Yarmouth

PAUL DEVER DALEY & ROBERT JOYCE SCHOLARSHIP

Mackinzie Edwards. Provincetown

PETER KIRWIN MEMORIAL **SCHOLARSHIP**

Kailey Bay, East Sandwich

PHILIP "PJ" JONES MEMORIAL **SCHOLARSHIP**

Summer Stagman, Marstons Mills

PRISCILLA M. (WITTENMEYER) COTTER MEMORIAL SCHOLARSHIP

Lara Dantas, Hyannis

RICHARD & ETHEL KOFF MEMORIAL SCHOLARSHIP

John Lyons, Centerville

ROBERT AND CLAIRE MUNROE WOODS HOLE GOLF **CLUB SCHOLARSHIP**

Giovanni Borgese, Woods Hole Paityn Salyards, Hopkinton

RUTH B. SEARS SCHOLARSHIP

James Fragano, East Dennis Marisa Grant, East Dennis

RYAN FAMILY AMUSEMENT **SCHOLARSHIP**

Lily Holmes, Dennis

SAMUEL D'OLIMPIO **SCHOLARSHIP**

Keith Huska, Barnstable Eleanor Swindler, Yarmouth

SANDWICH LEGACY **SCHOLARSHIP**

Jacob Perry, Sandwich

SCARBROUGH ADULT LEARNER SCHOLARSHIP

Althea Burdulis, Orleans Jihan Elavache. West Yarmouth Daniel Field, Yarmouth Port Gina Gonsalves, Mashpee

SEAN BREEN MEMORIAL SCHOLARSHIP

Payton Geraghty, Centerville

SHOSTAK SCHOLARSHIP

Gillian Arden, Yarmouth Port Phoenix Stroh, Eastham

STEPHEN BERNARD MEMORIAL SCHOLARSHIP

Sam Carpenter, Chatham Margo Silliman, Cotuit

THOMAS ANDREW GEORGE MEMORIAL SCHOLARSHIP

Lilly Mathieu, Yarmouth Port

TOBY SANDERS SCHOLARSHIP

Christiana Fontaine. North Chatham

Lara McNeely, Yarmouth Joshua Poitras, Harwich

VALERIE GUNDERSON OSIECKI SCHOLARSHIP FOR THE ARTS

Laura Brown, South Chatham Abigail Kelley, Hyannis

WILLIAM J. "RUSTY" COTTER MEMORIAL SCHOLARSHIP

Owen Fournier, Centerville

WORLD CONCERN **SCHOLARSHIP**

Montana Bailey, East Orleans

THE CAPE COD ASSOCIATION **SCHOLARSHIP AWARD**

RECIPIENTS

Over 150 years ago, a group of successful gentlemen with Cape Cod roots came together to offer tuition reimbursement to Cape Cod residents. Today, the Cape Cod Association is one of the oldest and largest independent scholarship funds in New England, awarding \$440,600 in scholarships to 323 students from Cape Cod & the Islands in 2020.

2021 BOARD OF DIRECTORS

Sherry Greene-Starr, Clerk

2021 SCHOLARSHIP COMMITTEE

Nancy S. Lowery, Scholarship Chair **Dorothy Bassett** Sherry Greene-Starr

Maia Ward



BARNSTARI F Rachel Aalto

Liisa Aalto Andrew Atsalis Eve Bancroft Scott Barattini Adam Beal Kaileigh Bickford Jessica Brady Kathleen Brown Mikayla Clough Will Cogswell Morgan Contrino **Bridget Conway** Caroline Conway Chyanah Cooke Danielle Curtin Danielle Derosier Linnea Fawkes Caroline Floren Julia Fone Laurel Fournier Owen Fournier **Drew Gauthier** Blake Germani Leanne Guimond Olivia Haskell Madeline Hendricks Maeve Hickey Grace Hickey Chloe Higgins Kennedy Hunter Shea Johnson Stone Johnson Abigail Kelly Madison Lamothe Jenna Leonovich Caroline Martone Devin McDonald Caleigh McDonald Molly McNulty Lianna Mitchell Olivia Monteiro Caroline Neville Caroline Oakley Sadie O'Conor Hope O'Conor Kathryn Olsen Georga Paquette Jacob Pass Colby Phillips Aliyah Pires

Erin Roonev Jordan Sargent Connor Sargent Madeline Sawyer Lileana Sethares Margo Silliman Stephanie Stiles Grady Sullivan Nora Sullivan **Fthan Weiner** Meaahan Wiaain Julia Wiseman

BOURNE

Abigail Ariagno Andrew Ariaano Jared Baptist John Correira Jeremiah Curran Anne Dankert Emma Fenton Jasmine MacDonald John MacDonald Philip Malouin Ian Milliken **Bailey Nance** Merrick Rubinstein Foster Rubinstein Matthew Sheehv Scott Silva Mattison Stuck Kerstin Surrette

BREWSTER

Taylor Branch Shaunna Dancause Noah Dziedzina Kaelly Farrell Marissa Freeman **Emelia Friend** Sophie Friend Rae Gainey Helen Gainev Talia Hathaway Tyler Hutchinson Ava Hvora Clare Lonsdale Emily McGrath Coleman Norton Kieran Norton Katelyn Pisch Rvan Pisch

Lucy Pollock Jillian Stevens

CHATHAM

Sam Carpenter Mollie Charest Christiana Fontaine Jenna Greco Brooke Linnell Jordan Our Aleidy Rodriauez-Minava Jamison Rushnak Spencer Rushnak Julie Slade Nathaniel Whitelev

DENNIS

Jenna Beebe Rilev Bent Stephen Curran Timothy Curran Dillon Grant Marisa Grant Lauren Gustafson Elise Gustafson Jennifer Hollis Lilv Holmes Alvssa Kuehne Renee Levesaue William Olsen Kai Pearson Lucy Reid Kalea Trudeau

EASTHAM

Olivia Di Bari Meahan Garran Spencer Granlund Aguinnah Rank Anna Terrenzi Toni Young

FALMOUTH

Casev Baumann Bridget Birmingham Michael Briaas Catherine Brodie Alexzander Cook Abiaail Corner Hannah Corner Nicholas Crocker

Olivia dePunte Brenna Donahue Brian Estes Molly Gedney John Harney Samantha Landry Erin Lavin Nicholas Marshall Olivia McKniaht Grace McKnight Anaelina Neto Kalvn Oliveira Lindsey Oliveira Alice Penderaast Nevgeh Peters Danielle Peterson Caroline Peterson Maxwell Roman Sean Sandlin Kelsev Sheehan Owen Smith Alexa Svarczkopf **Noelle Tavares** Benjamin Taylor Riley Woods Angus Zuwallack

HARWICH

Maura Blute Milaara Boloana Caleb Caldwell Anna Cohen Jenna Dubis Olivia Hart Michael Hemeon Caroline Howard Tessa LeBlanc Kara Moore Lucy Owen Zachary Parker Jacob Poitras Joshua Poitras Julia Rioux Connor Santoni Emma Santoni Lindsay Smith Shauna Speakman Emma Thacher James Tooker Dakota Yuknavich Abigail Tyldesley





MARTHA'S VINEYARD

Henry Barnes Amanda Bernard Lauren Boyd Owen Bresnick Emma Bunker Molly Carroll Monica Carroll Alison Daigle Florence de Geofroy Erin DeBettencourt Douglas

DeBettencourt

Lucas DeBettencourt Allev Estrella Morgan Estrella **Daniel Gaines** Allyse Guyther Andrea Guyther Chad Guyther John Habekost Astoria Hall Jovanna Lowell-Bettencourt Marguerite Mayhew Evelvn Medeiros Angela Mello Lila Norris Solon Oliver Andrea Pachico Matthew Perzanowski Lilv Piaott Jada Randolph James Robinson

Joseph Serpa

Ruby Suman

Ben Tillman Matava Trustv Pearl Vercruysse Becket Wadleigh

MASHPEE Christian Cotton Selena Davis Anna Josselvn

Caitlin Lee Trevor McDonald Eva Mone Danielle Shav Kelley Skantz Nicholas Storey

NANTUCKET

Cole Campbell Victoria Dixon Darian Duarte Cameron Gottlieb Jadelen Harold Robert Hickman Claudia Hofford Jack Holdaate Harrison Holdgate Devon Holdgate Matthew Holdgate Madlyn Lamb Gabrielle Macallister Luke MacKay Joel MacVicar Niya Marrett Jordyn Perry Sophia Reis Aiden Roberts Stephanie Ryder Isaiah Williams Chloe Congdon

ORLEANS

Alan Chace Libby Chace Gerard Costa Michaela Reed Marie Tessier Jackson Monteiro

PROVINCETOWN

André Bois Safara Brooker Lilli Osowski

SANDWICH

Alec Abramson Evan Abramson Justin Absten Christina Cavallini Max Cho Caroline Conlan Maxcy Denmark Sydney Di-Tommaso Ashley Govoni Hannah Laird Joseph Rotondo Elias Rotondo Elizabeth Sawver Danica Shores Abigail Spangler Nina Sundermever Jacob Swenson Steven Tanguilia

TRURO

Lexis Grandel Carmen Roderick Robert Silva

WELLFLEET

Jenna Carreiro Gertrude Cox Ingrid Crosen Madison Durocher Isabel Merl Jonas Oliver Benjamin Pickard Christopher Pickard Olivia Pickard Ashleigh Rose Zoe Ryder-O'Malley Kenna Valli

YARMOUTH

Noah Bassett Kiley Campbell Kristina Cheverie Jaclyn Colgan Carly Coughlin Meghan Coyle Joseph Desroches Julia DiPreta Arianna Ferreira Nikolina Hanniford Kileigh Holmes Lilly Mathieu Mikayla Mathieu Shannon McSorley Hannah Muse Brandon Reardon Tucker Richard Erika Robbins Matthew Slovak William Vincent Andrew Weinert **Brooke Whitten**

PICTURED ABOVE FROM LEFT:

LINNEA FAWKES Marstons Mills

JESSICA BRADY Hyannis



JAMES VACCARO

James Vaccaro passed away on March 15, 2020. Throughout his lifetime, he was invested in the community: professionally, politically, philanthropically—and personally. Jim founded The Survey Center, a market and political research firm which operated from offices in Mashpee for many years. When the firm was acquired, he formed the Strategic Consulting Group which provided business consulting services and became the parent company of Cape Cod Business Brokers and SeaGrass Realty.

He served the Town of Mashpee in a variety of elected and appointment positions, including as Chair of the Board of Selectman and Chair of the Finance Committee.

As part of the development team, he helped plan the mixed-use phase of Mashpee Commons and was also the Founding President of MashpeeTV. Yet, Mashpee Night at the Pops was

his pride and joy. He was involved with this event for more than twenty years, serving as its President and later its executive producer.

Jim became a friend, mentor, and supporter to many, including us. We will always remember his quiet, quick wit and the way he could bring levity and perspective to even the toughest conversations.

He served on The Cape Cod Foundation's Board of Directors from 1999-2007, and as Chairman from 2002-2005, a critical time of growth. He was a member of the Joshua Nickerson Society, now part of the Foundation, which recognizes individuals for their civic leadership on Cape Cod. And, at the time of his passing, he was a Trustee and Officer of our partner, the Cape Cod Association, which has been awarding scholarships to local students for almost 170 years.

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GRANTES

In 2020, The Cape Cod Foundation awarded 649 grants in the following categories for a total of \$4,633,494 to community organizations.



ARTS & CULTURE | \$232.150

Arts Foundation of Cape Cod Boston Symphony Orchestra Bourne Historical Society Cape Arts & Entertainment/ Cape Symphony & Cape Conservatory Cape Cod Center for the Arts Cape Cod Collaborative Arts Network Cape Cod Maritime Museum Cape Cod Museum of Art Cape Cod Theatre Project Chatham Chorale College Light Opera Company Cotuit Center for the Arts

Cultural Center of Cape Cod

Eventide Arts Falmouth Artists Guild Falmouth Band Parents Falmouth Chamber Players Orchestra Falmouth Chorale Falmouth Historical Society and Museums on the Green Falmouth Theatre Guild Friends of Nobska Light Harbor Stage Company Hartford Symphony Orchestra Heritage Museums and Gardens Highfield Hall & Gardens John F. Kennedy Hyannis Museum Foundation

Morris-Jumel Mansion New Bedford Symphony Orchestra Orleans Historical Society Osterville Historical Society Payomet Performing Arts Center in Truro Provincetown Art Association and Museum Sandwich Arts Alliance Sandwich Historical Society and Glass Museum Wellfleet Harbor Actors Theater Wellfleet Preservation Hall Collection & Museum

Woods Hole Film Festival Woods Hole Historical



EDUCATION | \$424,176

Barnstable Education Foundation Boston College Prison Education Program **Boston University Brown University** Cape Cod Community College Educational Foundation Cape Cod Literacy Council Cape Cod Regional Technical High School Capitol Hill Day School Carlisle Charitable Foundation Center for the Study of Public Policy - Local Journalism Project Chabad at Columbia University Colgate University Dan Hassett Memorial Scholarship Fund Dennis-Yarmouth Regional High School Facing History and Ourselves Falmouth Academy

Falmouth Education Foundation Falmouth Public Library Falmouth Public Schools Fisher College Foundation for Family Education Friends of Eastham Public Library Friends of Harwich Early Childhood Advisory Council Harvard University Medical School Helene Fuld College of Nursing Institute for Nonprofit Practice Jonathan Bourne Public Library Jr. Tech Learning Spring School Marstons Mills Public Library MIT Alumni Fund Monomoy Dollars for Scholars Mount Holyoke College

Nauset Regional Middle

Osterville Free Library Corporation Our Bodies Ourselves Ruth Keeler Memorial Library Sandwich Public Schools Scholarship Association of Falmouth Science from Scientists Sea Education Association St. Paul's School Stonehill College The Frontier Fund of Columbia University, Dept. of Psychiatry Upper Cape Cod Regional Technical High School Weill Cornell Medical College West Falmouth Library Westfield State Foundation WGBH Educational Foundation Williams College Woods Hole Public Library Worcester Academy Yarmouth Library Association



COMMUNITY DEVELOPMENT | \$124,637

All Hands and Hearts Smart Response Barnstable County Human Rights Advisory Commission Barnstable Police Association Bluecoats of Barnstable Cape Cod Commercial Fishermen's Alliance Cape Cod Pride Cape Cod Regional Law Enforcement Council Cape Cod Young Professionals Cataumet Civic Associates

Chatham Fire Department Coast Guard Foundation **COMM Firefighters** Association Community Development Partnership Community Foundation of Southeastern Massachusetts Downtown Hyannis Community Development Corporation Friends of the 4th of July Friends of the Cape Cod Vet Center

Friends of the Falmouth Senior Center Friends of the Harwich Youth Center Harwich Fire Department Orleans Fire Department Orleans Police Relief Association Police Unity Tour The Voter Participation Center Town of Orleans Woods Hole Community Association Yarmouth Police Foundation



ENVIRONMENT & ANIMAL-RELATED | \$323,413

School

Animal Rescue League of Boston Association to Preserve Cape Cod Birdsey Cape Wildlife Center Buddy Dog Humane Society Buzzards Bay Coalition Cape Cod Museum of Natural History Center for Coastal Studies Center for Responsible Travel Chatham Conservation Foundation Defenders of Wildlife Falmouth Water Stewards Friends of Barnstable Harbor Friends of Falmouth Doas Friends of Pleasant Bay Manomet

Marine Biological Laboratory Mass Audubon Society/ Wellfleet Bay Wildlife Sanctuary Massachusetts Audubon Society: Long Pasture Wildlife Sanctuary Massachusetts Society for the Prevention of Cruelty to Animals Nantucket Safe Harbor for Animals National Marine Life Center Native Land Conservancy New England Society for Abandoned Animals Ocean Arks International Orleans Conservation Trust People for Cats

Salt Pond Areas Bird Sanctuaries Sampson Fund for Veterinary Care Sandy Paws Rescue Sea Call Farm Supporters Second Chance Animal Rescue Sierra Club Foundation The 300 Committee/ Falmouth Land Trust The Compact of Cape Cod Conservation Trusts The Dennis Conservation Land Trust Wild Care Woods Hole Oceanographic Institution Woods Hole Research Center

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2020 ANNUAL REPORT | 49

HEALTH | \$1,001,968

Adler Aphasia Center Alzheimer's Family Caregiver Support Center Aspire Healthcare Alliance Beth Israel Deaconess Hospital Cape Cod Healthcare Foundation Cape Cod Hospital Auxiliary, Orleans Branch Cape Wellness Collaborative Children's Cancer Research Fund Community Health Center of Cape Cod Compassionate Care ALS

Creutzfeldt-Jakob Disease
Foundation
David's Swim
Duffy Health Center
Gosnold on Cape Cod
Harbor Health Services
Home Base
Learn to Cope
Martha's Vineyard Hospital
Nantucket Cottage Hospital
National Alliance on Mental
Illness Cape Cod & The
Islands
Outer Cape Health Services
Pause A While

Shriners Hospitals for

Children-Boston
Southcoast Health Systems
St. Jude Children's Research
Hospital
The Arnold P. Gold
Foundation
The Hastings Center
The Herren Project
Tobey Hospital
Wellstrong
Yoga Neighborhood



HOUSING & SHELTER | \$396,710

Belonging to Each Other CHAMP Homes Falmouth Housing Trust Friends or Relatives with Autism and Related Disabilities Habitat for Humanity of Cape Cod Harwich Ecumenical Council for Housing Homeless Prevention Council Housing Assistance Corporation



RECREATION & YOUTH DEVELOPMENT | \$519,013

Amazing Grace of Cape Cod Barnstable Youth Hockey Association Big Brothers/Big Sisters of Cape Cod & the Islands Boys & Girls Club of Cape Cod Boys & Girls Club of Metro South **Buzzards Bay Power** Sauadron Cape Cod & Islands Boy Scout Council Cape Cod Baseball League Cape Cod Children's Place Cape Cod Toy Library

Come Boating
Corporal Nicholas G. Xiarhos
Young Marines
Dream Day on Cape Cod
Falmouth Volunteers In
Public Schools
Gideon's Army
Girl Scouts of Eastern
Massachusetts
Monomoy Community
Services
Pleasant Bay Community
Boating
Robert F. Kennedy Children's
Action Corps

Shea's Youth Basketball
Association
Special Olympics
Massachusetts
The Apprentice Shop
The Chatham Children's
Fund/Monomoy
Community Services
The Children's Center
Town of Yarmouth Parks &
Recreation Department
weTHRIVE
YMCA Cape Cod
YWCA Southeastern
Massachusetts



HUMAN SERVICES | \$1,560,389

826 Boston American Legion Post 188 American Red Cross Audible Local Ledger Brazilian Presbyterian Church buildOn Calmer Choice Cape & Islands Veterans Outreach Center Cape Abilities Cape and Islands United Way Cape Cod Council of Churches Cape Cod Military Support Foundation Cape Cod Times Needy Fund Cape Cod Veterans Cape Kid Meals Catholic Social Services Child & Family Services Commercial Kitchen Coop of Cape Cod Community Action Committee of Cape Cod & Islands Community Connections Departamento De La Comida Disabled American Veterans Eastham Council on Aging

Educated Canines Assisting with Disabilities Elder Services of Cape Cod & the Islands Emerald Hollow Therapeutic Ridina Center Emergency Release Fund Falmouth Military Support Group Falmouth Service Center Family Pantry of Cape Cod Fisher House Boston Fishing Partnership Support Services Food 4 Kids Freedom from Hunger Friends of Bourne Council on Aaina Friends of Prisoners Heroes in Transition House of Possibilities Independence House Kennedy Donovan Center Latham Centers Lower Cape Outreach Council Massachusetts Fallen Heroes Massachusetts Military Support Foundation Mustard Seed Kitchen

NAACP Legal Defense Fund Nantucket Food Pantry Neighborhood Falmouth Orleans Council on Aging Parents Supporting Parents Patriot Guard Riders Planned Parenthood League of Massachusetts Plymouth Area Coalition for the Homeless Polaris Project Salvation Army Sandwich Council on Aging Sandwich Food Pantry Soup Kitchen in Provincetown South Shore Community Action Council St. Vincent de Paul Society Sustainable CAPE The Tides Foundation WE CAN Corporation Wellfleet Farmers Market Wellfleet Shellfish Promotion & Tasting Women's Lunch Place World Central Kitchen Yarmouth Food Pantry

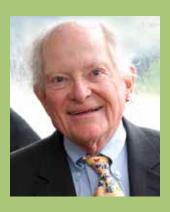


RELIGION/FAITH-BASED | \$51,027

American Jewish Committee
Brazilian Assembly of God
Cape Cod Covenant Church
Federated Church of Orleans
First Congregational Church of Falmouth
First Parish Brewster Unitarian Universalist
Church
Hill Hayurah

Holy Trinity Church
Orleans United Methodist Church
Saint Ann's Shrine
St. Christopher's Episcopal Church
St. David's Episcopal Church
Union for Reform Judaism
Unitarian Church of Barnstable

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THE CAPE COD FOUNDATION INVESTMENT COMMITTEE

Jacob F. Brown, II, Chair Michael Garrison Seth Gelsthorpe Hank Holden Hilton Jervey Paul Kirby Michael Stack Brooks Thayer

INVESTMENT COMMITTEE CHAIR REPORT

MAY 2021

The uncertainty, fear, and, ultimately, optimism that marked 2020 were clearly reflected in extreme market volatility. The pandemic lows of late March were followed by a historic rally that ultimately brought the equity market back to new highs by year-end. While monitoring events closely, your committee made only modest changes to our asset allocation in light of our long-term focus.

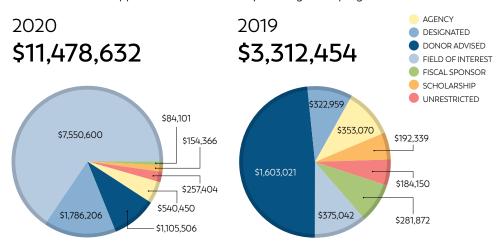
As this is written, first quarter returns exceeded our benchmarks, and now a combination of market appreciation and additions to the portfolio through gifts and bequests has increased the total value of the Foundation's endowment to more than \$67 million. While we expect a continuation of the economic recovery, the prospect for higher interest rates may affect returns over the near-term. You, and I, owe particular thanks to the members of our investment committee, listed at left, for their steady hand and wise counsel during this challenging period.

Jamb & Brown IP

Jacob F. Brown, II
Chair, Investment Committee

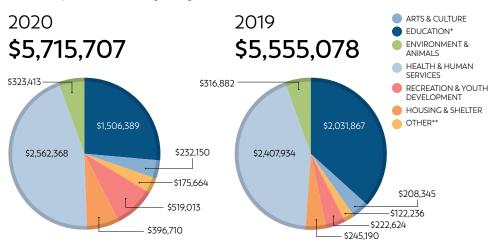
GIFTS BY FUND TYPE

For over three decades, The Cape Cod Foundation has partnered with generous community-minded individuals, families, businesses, and organizations to achieve their charitable goals by establishing named funds. More than 300 funds produce income for grants which are distributed back into the community. The Foundation also manages charitable annuity and trust funds that provide income to the donor and other beneficiaries and support future discretionary or designated programs.



GRANTS BY CATEGORIES

In 2020, The Cape Cod Foundation awarded 649 grants and more than \$1 million in scholarships in the following categories.



- * Includes scholarships awarded for The Cape Cod Foundation and the Cape Cod Association
- ** Includes Community Development and Religion/Faith-Based

Total Supporting Services

CHANGE IN NET ASSETS

NET ASSETS. END OF YEAR

NET ASSETS, BEGINNING OF YEAR

TOTAL EXPENSES

FINANCIALS

Years Ending December 31, 2020 and December 31, 2019

ASSETS		
Cash and cash equivalents	\$5,216,259	\$3,962,661
Investments at fair value	74,878,699	62,800,617
Pledges receivable	89,858	76,375
Accounts receivable other	7,039	_
Prepaid expenses	6,317	11,366
Assets under operating leases	614,479	627,205
Fixed assets – net	1,622,763	1,678,532
Total Assets	\$82,435,414	\$69,156,756
LIABILITIES		
Accounts payable and accrued expenses	\$61,600	\$38,224
Deferred rent	25,156	20,344
Deferred revenue	1,990,972	1,155,972
Grants and scholarships payable	370,858	0.00
SBA PPP loan payable	71,700	
Liabilities under operating leases	622,313	635,622
Fiscal Agency liability	14,857	22,176
Split-interest agreements	170,023	189,951
Agency endowment funds	2,312,815	1,612,575
Total Liabilities	5,640,294	3,674,864
TOTAL NET ASSETS TOTAL LIABILITIES AND NET ASSETS	76,795,120 \$82,435,414	65,481,892 \$69,156,756
	\$82,435,414	
TOTAL LIABILITIES AND NET ASSETS	\$82,435,414	
TOTAL LIABILITIES AND NET ASSETS STATEMENT OF ACTIVITIES AND CHANGES	\$82,435,414 IN NET ASSETS	\$69,156,756
TOTAL LIABILITIES AND NET ASSETS	\$82,435,414 IN NET ASSETS	\$69,156,756
TOTAL LIABILITIES AND NET ASSETS STATEMENT OF ACTIVITIES AND CHANGES REVENUES, GAINS AND OTHER SUPPORT	\$82,435,414 IN NET ASSETS 12/31/2020	\$69,156,756 12/31/2019
TOTAL LIABILITIES AND NET ASSETS STATEMENT OF ACTIVITIES AND CHANGES REVENUES, GAINS AND OTHER SUPPORT Contributions, grants and gifts	\$82,435,414 IN NET ASSETS 12/31/2020 \$10,051,781	\$69,156,756 12/31/2019 \$3,035,646
TOTAL LIABILITIES AND NET ASSETS STATEMENT OF ACTIVITIES AND CHANGES REVENUES, GAINS AND OTHER SUPPORT Contributions, grants and gifts Change in split interest agreements	\$82,435,414 IN NET ASSETS 12/31/2020 \$10,051,781 (4,311)	\$69,156,756 12/31/2019 \$3,035,646 (27,622)
TOTAL LIABILITIES AND NET ASSETS STATEMENT OF ACTIVITIES AND CHANGES REVENUES, GAINS AND OTHER SUPPORT Contributions, grants and gifts Change in split interest agreements Investment Income (Loss)	\$82,435,414 IN NET ASSETS 12/31/2020 \$10,051,781 (4,311) 8,290,352	\$69,156,756 12/31/2019 \$3,035,646 (27,622) 12,262,978
TOTAL LIABILITIES AND NET ASSETS STATEMENT OF ACTIVITIES AND CHANGES REVENUES, GAINS AND OTHER SUPPORT Contributions, grants and gifts Change in split interest agreements Investment Income (Loss) Other Income	\$82,435,414 IN NET ASSETS 12/31/2020 \$10,051,781 (4,311) 8,290,352 72,154	\$69,156,756 12/31/2019 \$3,035,646 (27,622) 12,262,978 56,965
TOTAL LIABILITIES AND NET ASSETS STATEMENT OF ACTIVITIES AND CHANGES REVENUES, GAINS AND OTHER SUPPORT Contributions, grants and gifts Change in split interest agreements Investment Income (Loss) Other Income Total Revenues, Gains, and Other Support	\$82,435,414 IN NET ASSETS 12/31/2020 \$10,051,781 (4,311) 8,290,352 72,154	\$69,156,756 12/31/2019 \$3,035,646 (27,622) 12,262,978 56,965
TOTAL LIABILITIES AND NET ASSETS STATEMENT OF ACTIVITIES AND CHANGES REVENUES, GAINS AND OTHER SUPPORT Contributions, grants and gifts Change in split interest agreements Investment Income (Loss) Other Income Total Revenues, Gains, and Other Support EXPENSES	\$82,435,414 IN NET ASSETS 12/31/2020 \$10,051,781 (4,311) 8,290,352 72,154	\$69,156,756 12/31/2019 \$3,035,646 (27,622) 12,262,978 56,965
TOTAL LIABILITIES AND NET ASSETS STATEMENT OF ACTIVITIES AND CHANGES REVENUES, GAINS AND OTHER SUPPORT Contributions, grants and gifts Change in split interest agreements Investment Income (Loss) Other Income Total Revenues, Gains, and Other Support EXPENSES Program Services	\$82,435,414 IN NET ASSETS 12/31/2020 \$10,051,781 (4,311) 8,290,352 72,154 18,409,976	\$69,156,756 12/31/2019 \$3,035,646 (27,622) 12,262,978 56,965 15,327,967
TOTAL LIABILITIES AND NET ASSETS STATEMENT OF ACTIVITIES AND CHANGES REVENUES, GAINS AND OTHER SUPPORT Contributions, grants and gifts Change in split interest agreements Investment Income (Loss) Other Income Total Revenues, Gains, and Other Support EXPENSES Program Services Direct Conduct of Charitable Activities	\$82,435,414 IN NET ASSETS 12/31/2020 \$10,051,781 (4,311) 8,290,352 72,154 18,409,976	\$69,156,756 12/31/2019 \$3,035,646 (27,622) 12,262,978 56,965 15,327,967
TOTAL LIABILITIES AND NET ASSETS STATEMENT OF ACTIVITIES AND CHANGES REVENUES, GAINS AND OTHER SUPPORT Contributions, grants and gifts Change in split interest agreements Investment Income (Loss) Other Income Total Revenues, Gains, and Other Support EXPENSES Program Services Direct Conduct of Charitable Activities Community Services	\$82,435,414 IN NET ASSETS 12/31/2020 \$10,051,781 (4,311) 8,290,352 72,154 18,409,976 6,242,556 210,138	\$69,156,756 12/31/2019 \$3,035,646 (27,622) 12,262,978 56,965 15,327,967 5,386,748 207,675
TOTAL LIABILITIES AND NET ASSETS STATEMENT OF ACTIVITIES AND CHANGES REVENUES, GAINS AND OTHER SUPPORT Contributions, grants and gifts Change in split interest agreements Investment Income (Loss) Other Income Total Revenues, Gains, and Other Support EXPENSES Program Services Direct Conduct of Charitable Activities Community Services Total Program Services	\$82,435,414 IN NET ASSETS 12/31/2020 \$10,051,781 (4,311) 8,290,352 72,154 18,409,976 6,242,556 210,138	\$69,156,756 12/31/2019 \$3,035,646 (27,622) 12,262,978 56,965 15,327,967 5,386,748 207,675

12/31/2020

12/31/2019

591,945

4.861.884

9,141,599

56,340,293

\$65.481.892

This is an Unaudited Financial Statement only. For a copy of the Audited Financial Statements of The Cape Cod Foundation audited by Anstiss & Co. P. C., please called the office at 508.790.3040.

644,054

7.096,748

11,313,228

65,481,892

\$76,795,120

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